

AMENDED DESCRIPTION OF TRANSACTION

By this amendment, the Applicants¹ hereby amend the Applications to provide a revised description of the Transaction. Specifically, as depicted in the attached Amended Attachment A-2, following the merger Nexstar Broadcasting, Inc. (rather than Nexstar Media Group, Inc., as originally specified in the Applications) will be the direct 100% parent of Tribune Media Company. *See* Amended Attachment A-2. Because Nexstar Broadcasting, Inc. is wholly owned by Nexstar Media Group, Inc., this change is pro-forma and insubstantial in nature. No other changes are proposed to the post-Transaction structure or to the Applications.

¹ Capitalized terms not defined herein have the meanings ascribed to them in the Comprehensive Exhibit to the Applications.

Combined Post-Merger Company Structure

