

Changes in Interests

As described in Assignor's Exhibit 5, there are no material changes in the ownership interests of the proposed assignee or either of its stockholders. The post-consummation ownership structure of AGM California, Inc. and those parties holding an attributable interest in the proposed assignee are set forth in the following table.

Post-Consummation Ownership Structure of AGM California, Inc.

Name & Address	Citizenship	Positional Interest	Percentage of Votes	Percentage of Total Assets
AGM California, Inc. Attn. L. Rogers Brandon P.O. Box 2700 Bakersfield, CA 93303	California Corporation	Proposed Assignee	---	---
Anthony S. Brandon P.O. Box 2700 Bakersfield, CA 93303	U.S.	Vice President, Director & Stockholder	50%	50%
L. Rogers Brandon P.O. Box 2700 Bakersfield, CA 93303	U.S.	President, Director & Stockholder	50%	50%