

OMITTED SCHEDULES

The assignor, assignee and certain affiliated entities entered into an Asset Purchase Agreement (“Purchase Agreement”) dated as of August 8, 2005. Certain schedules (collectively, “Schedules”) to that agreement have not been filed with this application. Set forth below is a comprehensive list of all of the Schedules and explanations concerning why certain Schedules have been omitted from this application.

SCHEDULES TO ASSET PURCHASE AGREEMENT

SCHEDULE	DESCRIPTION	STATUS OR REASON FOR EXCLUSION
1.1(a)	FCC AUTHORIZATIONS	The FCC authorizations that are being assigned in this transaction are identified in the FCC Form 314 assignment application. Submitting copies of those authorizations as a schedule to the parties Asset Purchase Agreement would be duplicative and is unnecessary. Nevertheless, as is the case with all omitted schedules listed herein, the assignor will make the schedule available to the Commission's staff upon request.
1.1(b)	TANGIBLE PERSONAL PROPERTY	<p>Section 309(a) of the Communications Act of 1934, as amended, requires the FCC to determine, with respect to each application filed with the Commission, “whether the public interest, convenience and necessity will be served by the granting of such application . . .” 47 U.S.C. §309(a). The Commission therefore has the statutory obligation to assess an applicant's qualifications based upon the applicant's identity, its principals, its citizenship, alien involvement (if any), financial qualifications, other media interests, character qualifications, and compliance with the Anti-Drug Abuse Act of 1988, 21 U.S.C. §862.</p> <p>The inventory of tangible personal property contained in Schedule 1.1(b) is not relevant to a determination of the qualifications of the parties to the application.</p>
1.1(c)	REAL PROPERTY	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). The same rationale is applicable to this schedule. The real property leases that are involved in this transaction are not relevant to a determination of the qualifications of the parties to the application.
1.1(e)	CONTRACTS	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). The same rationale is applicable to this schedule. The existing agreements with third parties that are involved

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1.1(f)	INTANGIBLE PROPERTY	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). The same rationale is applicable to this schedule. Any trademarks, service marks, applications therefor, and/or Internet domain names are not relevant to a determination of the qualifications of the parties to the application.
1.1(j)	PRE-PAID ITEMS	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). The same rationale is applicable to this schedule. The list of items which have been prepaid by the seller is not relevant to a determination of the qualifications of the parties to the application.
1.2	EXCLUDED ASSETS	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). The same rationale is applicable to this schedule. The inventory of excluded assets is not relevant to a determination of the qualifications of the parties to the application.
2.7	LIABILITIES	There are no items listed on this schedule.
2.9	LICENSE EXCEPTIONS	There are no items listed on this schedule.
2.10	OTHER FCC EXCEPTIONS	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). The same rationale is applicable to this schedule. A report concerning certain station programming is not relevant to a determination of the qualifications of the parties to the application.
2.11	CONSENTS	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). The same rationale is applicable to this schedule. The consents of third parties that must be obtained prior to closing are not relevant to a determination of the qualifications of the parties to the application.
2.14	ENVIRONMENTAL MATTERS	There are no items listed on this schedule.
2.16	INSURANCE POLICIES	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). The same rationale is applicable to this schedule. A listing of the seller's insurance coverage is not relevant to a determination of the qualifications of the parties to the application.
2.17	EMPLOYMENT MATTERS	There are no items listed on this schedule.