

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year first above written.

Seller:

JERRY E. ISENHART

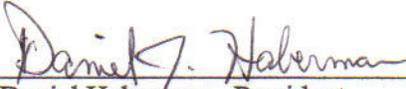
By: _____

Jerry E. Isenhart

Buyer:

DIVINE MERCY BROADCASTING

By: _____


Daniel Haberman, President