

EXHIBIT

Walter F. Ulloa, the Chairman and CEO of the proposed assignee, is also the President of Costa de Oro Television, Inc. (“Costa”), the former licensee of Station KGSA-LP, San Bernardino, CA (Facility ID No. 5342). In a Petition To Deny the Application for a License to Cover a Construction Permit for that Station (File No. BLTTL-20020806AAB), a party has argued that Costa acted improperly by failing to advise the Commission that the same party had filed a Petition For Reconsideration of the grant of the permit, and claimed therein that Costa had engaged in misrepresentations. Costa responded to the Petition to Deny by asserting that since the misrepresentation claims had been denied and the permit granted, that there was no proceeding where a character question had been left unresolved or decided adversely to the Applicant.

Univision Communications, Inc. (‘UCI’) is currently a shareholder of the proposed assignee. After a subsidiary of Univision was declared the winning high bidder in the FCC’s auction for a Channel 52 Construction Permit at Blanco, Texas, an unsuccessful bidder in the auction challenged a waiver requested in UCI’s Application. In its reply to the waiver, “cross the of advocacy into the realm of material misrepresentations,” and requested that all of UCI’s subsidiary’s licenses be set for hearing. The Application remains pending.