

STATEMENT DEALING WITH OMITTED EXHIBIT AND SCHEDULES

Devon Broadcast Company, Inc., a Delaware corporation, and Educational Media Foundation, a California non-profit corporation, have entered into an Asset Purchase Agreement (the "Agreement"), with respect to the assets of Stations WXRG(FM), Concord, New Hampshire (FIN: 8683), WLKC(FM), Campton, New Hampshire (FIN: 72211), WNYN-FM, Whitefield, New Hampshire (FIN: 165997), subject to the consent of the Federal Communications Commission to the assignment of the Station's FCC licenses. A copy of the Agreement is provided as part of this Exhibit to FCC Form 314. Copies of a certain Exhibit and Schedules to the Agreement and related agreement have been omitted to avoid burdening the Commission with unnecessary information that is not relevant to the Commission's or the public's review of the transaction proposed herein and to preserve proprietary information relating to the business of the parties to the Agreement. Nevertheless, upon the request of the Commission, copies of any of the Exhibit or Schedules will be provided to the Commission. The following Exhibit and Schedules to the Agreement have not been provided to the Commission as part of the application for the reasons noted. See *LUJ, Inc.*, 17 FCC Red 16980 (2002); *Public Notice*, DA 02-2049 (rel. Aug. 22, 2002).

Exhibit/Schedule	Description	Reasons for Omission of Exhibit/Schedule
1(a)(i)	Tangible Personal Property	The information contained in this Schedule is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Schedule contains proprietary, non-public information relating to the business of the parties to the Agreement.
1(a)(iii)	Real Property Agreement	The information contained in this Schedule is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Schedule contains proprietary, non-public information relating to the business of the parties to the Agreement.

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