

**Exhibit 12**  
**Nature of Transaction and Assignee**

The University of Oklahoma, the proposed assignee of noncommercial educational radio station KYCU(FM), has previously been granted broadcast applications by the Federal Communications Commission that found it qualified as a noncommercial educational entity with a qualifying educational program. Upon assignment, the University will use KYCU to advance a program similar to that the FCC has found qualifying in connection with its other NCE-licensed radio stations.

As detailed in exhibit 16 to this application, the University of Oklahoma is the licensee of four noncommercial educational radio stations (flagship station KGOU, Norman, Oklahoma; KROU, Spencer, Oklahoma; KWOU, Woodward, Oklahoma; and KOUA, Ada, Oklahoma). KGOU Radio's stated mission is to help people become deeply informed about the issues that affect their lives, better prepared to make decisions and more engaged in its communities. KGOU Radio's format is primarily news/talk on weekdays, with jazz, blues, and world music programs on weekends, broadcasting programs from NPR, PRI and other public radio networks. As a news organization, KGOU Radio provides news coverage of local, state, regional, national and global issues, along with its partner organizations, NPR, StateImpact Oklahoma, and other content providers.

The University of Oklahoma certifies that it is a non-profit entity, that its governing documents permit its advancement of an educational program, and that there is no provision in any of those documents that would restrict it from advancing an educational program or complying with any FCC rule, policy, or provision of the Communications Act of 1934, as amended.

As the long-time licensee of several existing NCE radio stations, the University of Oklahoma has clearly demonstrated its commitment to, and capability of, providing educational broadcast programming. The University and KGOU Radio will continue to ensure that high quality public radio is available to its existing and proposed service areas. The University plans to continue to provide a wide range of news, public affairs, and noncommercial informational and entertainment programming to address issues of concern and interest to residents of its listening areas.

Attached is a completed Section II of FCC Form 340, Items # 1-7.

## SECTION II - Legal and Financial

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| 1. | <b>Certification.</b> Applicant certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Applicant further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.  | <input checked="" type="radio"/> Yes <input type="radio"/> No   |
| 2. | <b>Eligibility.</b> Each application must answer "Yes" to one and "No" to two of the three following certifications. An applicant should not submit an explanatory exhibit in connection with these Question 2 "No" responses.<br><br>The applicant certifies that it is: <ul style="list-style-type: none"> <li>a. a nonprofit educational institution; or</li> <li>b. a governmental entity other than a school; or</li> <li>c. a nonprofit educational organization, other than described in a. or b.</li> </ul>  | <input checked="" type="radio"/> Yes <input type="radio"/> No<br><input type="radio"/> Yes <input checked="" type="radio"/> No<br><input type="radio"/> Yes <input checked="" type="radio"/> No |
| 3. | For applicants checking "Yes" to question 2(c) and applying for a new noncommercial educational television station only, the applicant certifies that the applicant's officers, directors and members of its governing board are broadly representative of the educational, cultural, and civic segments of the principal community to be served.  | <input type="radio"/> Yes <input type="radio"/> No<br><input checked="" type="radio"/> N/A  |
| 4. | a. The applicant certifies that the Commission has previously granted a broadcast application identified here by file number that found this applicant qualified as a noncommercial educational entity with a qualifying educational program, and that the applicant will use the proposed station to advance a program similar to that the Commission has found qualifying in applicant's previous application.<br><br>b. Applicants who answered "No" to Question 4(a), must include an exhibit that describes the applicant's educational objective and how the proposed station will be used to advance an educational program that will further that objective according to 47 C.F.R. Section 73.503 (for radio applicants) and 47 C.F.R. Section 73.621 (for television applicants). | <input checked="" type="radio"/> Yes <input type="radio"/> No<br>FCC FileNumber<br>BPED- 19860703MC<br><br>[Exhibit 2]  |
| 5. | The applicant certifies that its governing documents (e.g., articles of incorporation, by-laws, charter, enabling statute, and/or other pertinent organizational document) permit the applicant to advance an educational program and that there is no provision in any of those documents that would restrict the applicant from advancing an educational program or complying with any Commission rule, policy, or provision of the Communications Act of 1934, as amended.  | <input checked="" type="radio"/> Yes <input type="radio"/> No   |
| 6. | a. <b>Parties to the Application.</b> List separately each party to the application including, as applicable, the applicant, its officers, directors, five percent or greater stockholders, non-insulated partners, members, and all other persons and entities with attributable interests. If another entity hold an attributable interest in the applicant, list separately, as applicable, its officers, directors, five percent or greater stockholders, non-insulated partners, and board members. Create a separate row for each individual or entity. Attach additional pages if necessary.<br><br>[Enter Parties/Owners Information]<br><hr/> <hr/>   | <input checked="" type="radio"/> Yes <input type="radio"/> No<br>[Exhibit 3]  |
| 7. | <b>Other Authorizations.</b> List call signs, locations, and facility identifiers of all other broadcast pursuant to the notes to 47 C.F.R. Section 73.3555  | <input type="checkbox"/> N/A<br>[Exhibit 4]   |

## Exhibits

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### Exhibit 3

**Description:** PLEASE SEE FORM 314 EXHIBIT 14

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### Attachment 3

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### Exhibit 4

**Description:** PLEASE SEE FORM 314 EXHIBIT 16

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### Attachment 4