

Through inter-company transactions of various Sinclair Broadcast Group, Inc. ('SBG') subsidiaries, Sinclair Television of Nevada, Inc. (the current parent company of Sinclair Television of Oklahoma, Inc. and its subsidiary, KOKH Licensee, LLC) will acquire stock in WDKY, Inc., Sinclair Television of Oklahoma, Inc. ('STO') will be merged into KOKH, LLC a wholly owned subsidiary of WDKY, Inc. and as the survivor of the merger KOKH, LLC will succeed to the assets of Sinclair Television of Oklahoma, Inc. (including its ownership of KOKH Licensee, LLC) and STO will cease to exist. KOKH, LLC will be the 100% owner of KOKH Licensee, LLC, the licensee of Station KOKH-TV, Oklahoma City, Oklahoma. All of the companies involved are direct or indirect subsidiaries of SBG. All of the officers and directors of the intermediary subsidiaries are also officers and/or directors of SBG (See Exhibit 10 – Part I). This is a *pro forma* transfer of control because the ultimate parent, SBG, remains constant. The two attached charts show the ownership structure before and after this proposed transfer. There are no written agreements related to this inter-company transaction.