

**Pro Forma Transfer of Control from London Broadcasting Company, Inc.  
To London Broadcasting Company, LP**

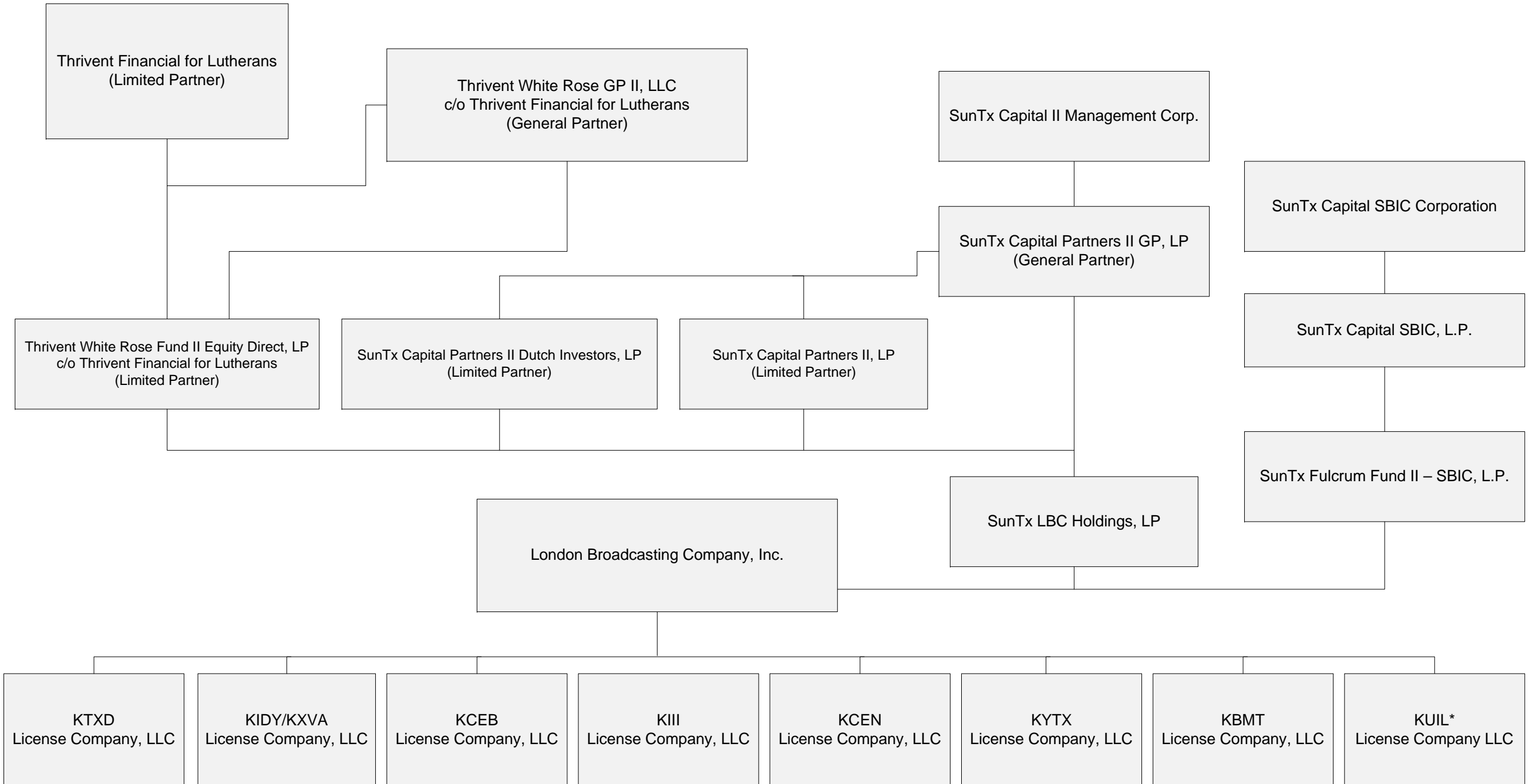
London Broadcasting Company, Inc. hereby certifies that a FCC Form 316 is appropriate for this transaction. This application requests approval for a *pro forma* corporate restructuring which does not change the beneficial ownership or ultimate voting control of the licensee entities. This transaction seeks to convert the parent of the licensee entities from a corporation into a limited partnership.

Currently, the licensee entities shown in the attached chart are owned 100% by London Broadcasting Company, Inc.

Following the consummation of the proposed *pro forma* transaction, the licensee entities will be owned 100% by London Broadcasting Company, LP. The current shareholders of London Broadcasting Company, Inc. will become limited partners of London Broadcasting Company, LP. A new company, LBC GP, LLC will become the general partner of and will hold less than a 1 percent interest in London Broadcasting Company, LP. The ownership of the remaining entities in the ownership chain will be unchanged. Thus, there will be no change in the beneficial ownership of the licensee entities.

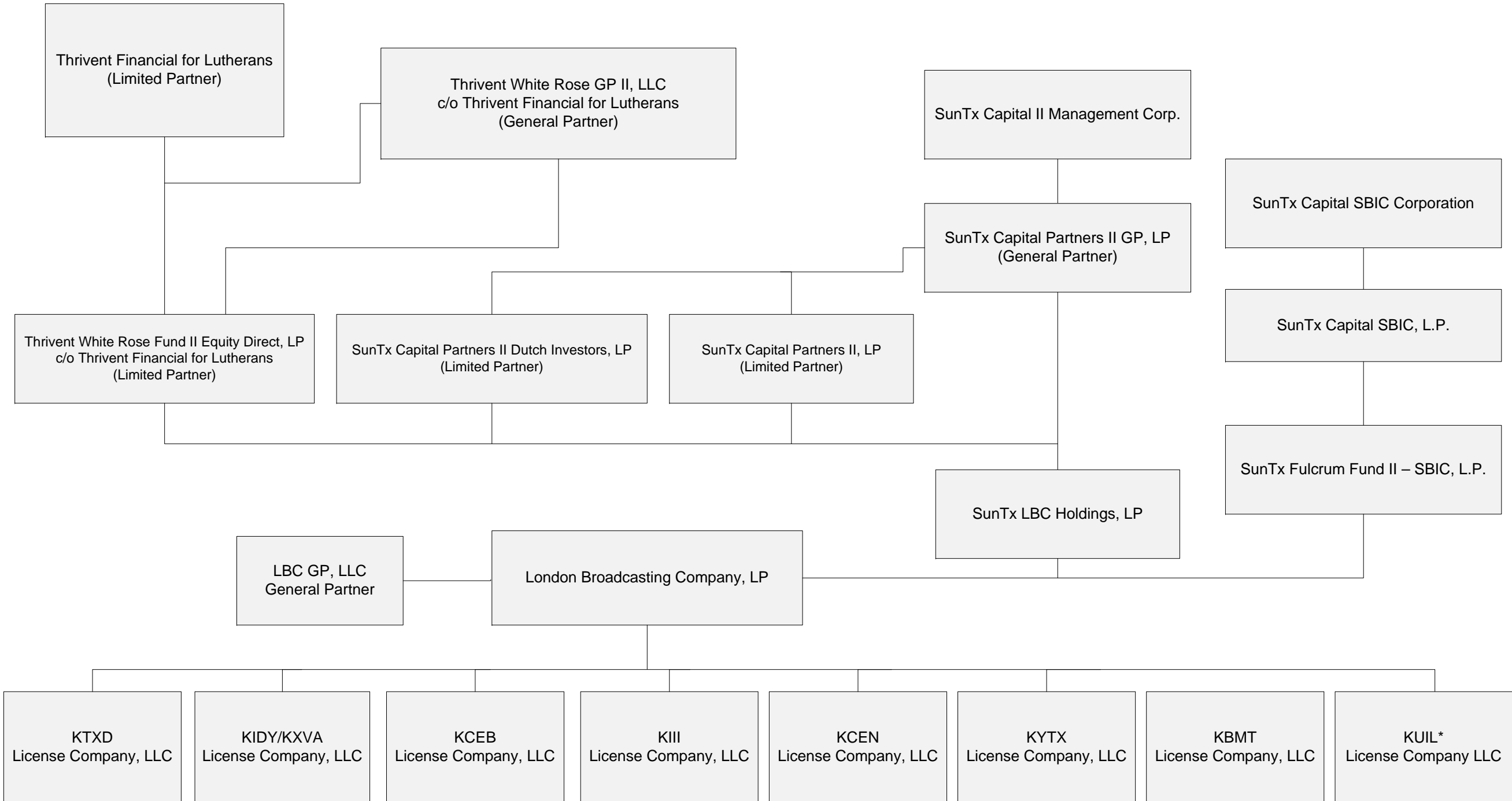
The following organizational charts show the ownership of the company before and after the proposed *pro forma* transfer of control.

## PRE CONSUMMATION ORGANIZATIONAL CHART



\*KUIL License Company, LLC does not currently hold any FCC Licenses. It has a pending application to acquire four low power television station licenses from Bluebonnet Communications L.L.C. (FCC File No. BALDTL-20140227AAK)

## POST-CONSUMMATION ORGANIZATIONAL CHART



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