

## STATEMENT DEALING WITH OMITTED EXHIBITS

New World Radio, Inc., Potomac Radio, LLC and Potomac Radio Group, Inc. have entered into an Asset Purchase Agreement (the "Agreement"), with respect to the assets of Stations WUST(AM), Washington, D.C. and WCRW(AM), Leesburg, Virginia, subject to the consent of the Federal Communications Commission to the assignment of the Station's FCC licenses. A copy of the Agreement is provided as part of this Exhibit to FCC Form 314. Copies of certain Schedules and Exhibits to the Agreement and related agreement have been omitted to avoid burdening the Commission with unnecessary information that is not relevant to the Commission's or the public's review of the transaction proposed herein and to preserve proprietary information relating to the business of the parties to the Agreement. Nevertheless, upon the request of the Commission, copies of any of the Exhibits will be provided to the Commission. The following Exhibits to the Agreement have not been provided to the Commission as part of the application for the reasons noted. *See LUJ, Inc.*, 17 FCC Red 16980 (2002); *Public Notice*, DA 02-2049 (rel. Aug. 22, 2002).

Schedules and Exhibits	Description	Reasons for Omission of Exhibit
1.1(b)	Tangible Personal Property	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
1.1(c)	Real Property	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.

Schedules and Exhibits	Description	Reasons for Omission of Exhibit
1.1(d)	Contracts WUST	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
1.1(d)	Contracts WCRW	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
1.1(e)	Intangible Property	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
1.2(g)	Excluded Assets	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
2.1	Permitted Encumbrances	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
7.4	Exceptions to FCC Licenses	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
7.5	Compliance with Environmental Laws	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.

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7.13	Litigation	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
7.15	Business Financial Schedules	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
7.16	Breaches of Programming Contracts	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
7.17	Employees	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
7.18	Employee Plans	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.
A	Tri-Plex Agreement	The information contained in this Exhibit is not relevant to the Commission's or the public's review of the transaction proposed herein. In addition, this Exhibit contains proprietary, non-public information relating to the business of the parties to the Agreement.