

Description of the Proposed Transaction

Berkshires Media Group LLC (formerly known as Galaxy II Media LLC) (“Berkshires Media”) is the proposed assignee of stations WBEC, Pittsfield, MA (FIN 2714), WUPE, Pittsfield, MA (FIN 71436), WBEC-FM, Pittsfield, MA (FIN 71437), and W231AK, Great Barrington, MA (FIN 87061) (collectively, the “Stations”). See FCC File No. BAL-20161014ABE (the “Application”). The FCC granted the Application on December 9, 2016, but it has not yet been consummated.

This application seeks the Commission’s consent to the *pro forma* assignment of the FCC licenses for the Stations to Pittsfield Radio Licensee LLC (“Pittsfield Radio”) upon consummation of the Application. Berkshires Media is the sole member of Pittsfield Radio.

The use of FCC Form 316 is appropriate because Edward Levine ultimately controls both Berkshires Media and Pittsfield Radio. Therefore the proposed transfer will not result in a substantial change in the beneficial ownership or control of the Stations.

The following charts depict the ownership of the Stations before and after the propose assignment.

