

EXHIBIT 12
(Section III, Question 7)

USA Broadcasting, Inc. ("USAB"), is the sole stockholder of USA Station Group of Illinois, Inc. ("USA-Illinois"), which, in turn, is the sole stockholder of USA Station Group LPTV, Inc. ("USA-LPTV"). USA-LPTV is the sole stockholder of five LPTV licensee subsidiaries (North Central LPTV, Inc., South Central LPTV, Inc., Southeast LPTV, Inc., Northeast LPTV, Inc., and West LPTV, Inc.)

In the proposed transaction, USA-Illinois will distribute all the stock of USA-LPTV to USAB. Accordingly, the only change in ownership contemplated by the proposed transaction is that USAB will own USA-LPTV directly, rather than indirectly through its wholly-owned subsidiary USA-Illinois.

The Commission approved USAB's ownership of the Stations (subject to more recent changes in name) in a number of proceedings, including FCC File No. BTCVL-19950913KR.