

**OWNERSHIP STRUCTURE OF ASSIGNEE**

The ownership structure of Wilks License Co., LLC (“Wilks”), the proposed assignee herein, is depicted in the attached diagram and charts. Wilks’ ownership structure and qualifications have been previously approved by the Commission, most recently in FCC File Nos. BAL/BALH-20010319AAJ-AAN.

The sole member of Wilks is Wilks Broadcasting LLC (“Wilks Broadcasting”), a Delaware limited liability company. The sole member of Wilks Broadcasting is Wilks Broadcasting Holdings, LLC, a Delaware limited liability company with three members: Wicks Communications & Media Partners, L.P. (“Wicks\_Communications”), Wicks Parallel (Limited) Partnership I, L.P. (“Wicks Parallel”), and Wilks Broadcast Partners LLC (“Wilks Partners”).

Wilks Partners is a Delaware limited liability company controlled by Jeffrey Wilks, a United States citizen.

Both Wicks Communications and Wicks Parallel are Delaware limited partnerships whose sole general partner, with a 5% equity interest in each company, is Wicks Capital Management, L.P. (“Wicks Capital”). All of the limited partners in Wicks Communications and Wicks Parallel are insulated from any involvement in or control of the media activities of the respective limited partnership pursuant to the FCC-prescribed criteria.<sup>1</sup>

Wicks Communications has 61 insulated limited partners, which include limited liability companies, general partnerships, limited partnerships, trusts, corporations, pension plans, and 14 individuals.

Wicks Parallel has 13 insulated limited partners, eight of whom are individuals, one is a limited partnership, one is a general partnership, one is a limited liability company, and two are trusts. None of the individuals or principals of any of the entities that are insulated limited partners of either Wicks Communications or Wicks Parallel are attributable members of Wilks or of any of the entities in its ownership chain.

Wicks Capital is a Delaware limited partnership whose sole general partner, with a 1% equity interest, is Wicks Apex. Wicks Capital also has eight limited partners, who hold 99% of its equity and who are insulated from any involvement in or control of Wicks Capital’s media investments in their capacity as limited partners, pursuant to the FCC-prescribed insulation criteria. Three of these limited partners are individuals, and five are limited liability companies. Two of the three individuals, Edgar R. Berner and Jamie M. Weston, also hold attributable

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<sup>1</sup> In addition, Wicks Communications and Wicks Parallel are parties to a management agreement with The Wicks Group of Companies, L.L.C., a Delaware limited liability company, which is owned by the shareholders of Wicks Apex, Inc. (“Wicks Apex”) in the same percentage as their ownership in Wicks Apex.

interests either directly or indirectly in Wilks. Specifically, Mr. Berner, who holds a 10.7695% ownership interest in Wicks Capital, is also a shareholder, officer, and director of Wicks Apex, and Mr. Weston, who holds a 1.2908% ownership interest in Wicks Capital, is also an officer of Wilks and a board member and officer of Wilks Broadcasting Holdings LLC.

The following individuals (who are also shareholders, officers, and directors of Wicks Apex) hold ownership interests in the LLC limited partners of Wicks Capital as follows: Carter F. Bales is the managing member of and holds an 85% LLC interest in a 21.5389% limited partner; Craig B. Klosk holds a 59.3361% LLC interest in another 21.5389% limited partner; Peter G. Smith holds an 11.25% LLC interest in a 16.1591% limited partner; and Matthew E. Gormly III holds a 16.67% LLC interest in another 16.1591% limited partner.<sup>2</sup>

Wilks is ultimately owned by Wicks Apex, a Delaware corporation owned by the five individuals identified in the attached chart.

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<sup>2</sup> Family members of Messrs. Klosk and Smith also hold LLC interests and are beneficiaries of trusts that hold LLC interests; family members of Mr. Bales are beneficiaries of trusts that hold LLC interests.