

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF MISSISSIPPI

IN THE MATTER OF:

OLE BROOK BROADCASTING INC
A/K/A WBKN, WMJU AND BUYERS GUIDE

NO.: 04-02714 JEE

DATE FILED: MAY 25, 2004

NOTICE OF BANKRUPTCY AND OF AUTOMATIC STAY

TO THE DEBTOR(S), HIS CREDITORS AND ALL OTHER PARTIES IN INTEREST:

An ORDER FOR RELIEF has been granted the above named debtor(s) on a petition filed by him on the above date, and notice is hereby given that:

As a result of this bankruptcy, certain acts and proceedings against the debtor and his property are stayed as provided in 11 U.S.C § 362(a). Violations of this automatic stay may constitute grounds for imposition of sanctions pursuant to 11 U.S.C. 362(h) and for citation of contempt pursuant to Federal Rule of Bankruptcy Procedure 9020.

DATED at Jackson, Mississippi: May 25, 2004.



EDWARD ELLINGTON
UNITED STATES BANKRUPTCY JUDGE
POST OFFICE DRAWER 2448
JACKSON, MISSISSIPPI 39225-2448

BANKRUPTCY LEGALLY VOIDS ALL FUTURE GARNISHMENTS. ALL EMPLOYERS SHOULD PAY OVER TO THE DEBTOR A FULL PAYCHECK FROM THE ABOVE STATED DATE OF FILING. FAILURE OF ANY EMPLOYER TO COMPLY OR ANY JUDGMENT CREDITOR TO REMOVE A GARNISHMENT AS OF THE DATE OF FILING MAY RESULT IN THE IMPOSITION OF SANCTIONS PURSUANT TO 11 U.S.C. § 362(h) AND FOR CITATION FOR CONTEMPT PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9020.

FORM B1

United States Bankruptcy Court
Southern District of Mississippi
Voluntary Petition
 Name of Debtor (if individual, enter Last, First, Middle):
Ole Brook Broadcasting, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

 All Other Names used by the Debtor in the last 6 years
 (include married, maiden, and trade names):
WBKN, WMJU and Buyers Guide

 All Other Names used by the Joint Debtor in the last 6 years
 (include married, maiden, and trade names):

 Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No.
 (if more than one, state all):
64-0860621

 Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No.
 (if more than one, state all):

 Street Address of Debtor (No. & Street, City, State & Zip Code):
911 Highway 550
Brookhaven, MS 39601

Street Address of Joint Debtor (No. & Street, City, State & Zip Code):

 County of Residence or of the
 Principal Place of Business: **Lincoln**

 County of Residence or of the
 Principal Place of Business:

 Mailing Address of Debtor (if different from street address):
P.O. Box 711
Brookhaven, MS 39602

Mailing Address of Joint Debtor (if different from street address):

 Location of Principal Assets of Business Debtor
 (if different from street address above):

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Type of Debtor (Check all boxes that apply)

- ☐ Individual(s)
☒ Corporation
☐ Partnership
☐ Other _____
- ☐ Railroad
☐ Stockbroker
☐ Commodity Broker
☐ Clearing Bank

**Chapter or Section of Bankruptcy Code Under Which
 the Petition is Filed (Check one box)**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11
☐ Chapter 12
☐ Sec. 304 - Case ancillary to foreign proceeding

Nature of Debts (Check one box)

- ☐ Consumer/Non-Business
☒ Business

Filing Fee (Check one box)

- ☒ Full Filing Fee attached
☐ Filing Fee to be paid in installments (Applicable to individuals only.)
 Must attach signed application for the court's consideration
 certifying that the debtor is unable to pay fee except in installments.
 Rule 1006(b). See Official Form No. 3.

Chapter 11 Small Business (Check all boxes that apply)

- ☒ Debtor is a small business as defined in 11 U.S.C. § 101
☐ Debtor is and elects to be considered a small business under
 11 U.S.C. § 1121(e) (Optional)

Statistical/Administrative Information (Estimates only)

- ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☒ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

B. K. A. DEPUTY

 CHARLES J. KENNEDY
 CLERK

2004 MAY 25 PM 3:27

SO. DIST. MS. CT.

Estimated Number of Creditors

1-15	16-49	50-99	100-199	200-999	1000-over
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Assets

\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Debts

\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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