

SCHEDULES TO THE ASSET PURCHASE AGREEMENT
AND JUSTIFICATION FOR EXCLUSION

The following schedules are omitted for the reasons stated, but will be provided to the FCC upon request:

Schedule 1 - This schedule lists tangible personal property to be assigned. The information in the schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 2 - This schedule lists the FCC licenses, permits and authorizations to be assigned. The list of FCC licenses is a matter of record at the Commission and is therefore not provided.

Schedule 3 - This schedule lists the description of the real property leases to be assigned. The information in the schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.