

Zoning and Permitting Delays

Educational Media Foundation (“EMF”) has purchased and prepared all of the equipment necessary to broadcast on KAIH, and on April 26, 2007, commenced broadcasting with facilities installed according to the Construction Permit for approximately 2 hours, long enough to ensure that the station was operating within the parameters specified by the construction permit and verify coverage expectations. The information contained in this application is based on these operations.

However, ongoing delays in obtaining final zoning and permitting with Lake Havasu City has required EMF to remove most of its equipment from the landlord’s premises until those final building and electrical permits have been issued. Tower owner, SBA Properties, has advised EMF that it will generate a formal Notice to Proceed (“NTP”) and will allow EMF to reinstall its equipment at the same locations from which they were operated on April 26, 2007, once EMF obtains the final zoning and permitting documentation. EMF continues to actively and expeditiously pursue the completion of the zoning and permitting process and expects operations to recommence in the near future.