

Description of Proposed Transaction and Other Broadcast Authorizations

**I. Description of Proposed Transaction**

The instant application seeks consent to assignment of the license of WQHT(FM), New York, New York, from Emmis License Corporation of New York, a California corporation, to Emmis License Corporation of New York, an Indiana corporation. The assignor is an indirect wholly-owned subsidiary of Emmis Communications Corporation (“ECC”), and the assignee likewise will be an indirect wholly-owned subsidiary of ECC.<sup>1</sup> Accordingly, there will be no change whatsoever in ultimate control of the stations, and the transaction is eligible for processing on FCC Form 316.

The assignment is part of an internal reorganization that is being done for business reasons. It will be accomplished through one or more internal transactions which will occur substantially simultaneously.

**II. Other Broadcast Authorizations**

ECC, is the ultimate parent company of the licensees of the stations listed on Attachment A, and also the ultimate controlling entity of the licensee of the stations listed on Attachment B.

Jeffrey H. Smulyan, Chairman and CEO of ECC, is a trustee of a trust that has an attributable interest in WNTS(AM), Beech Grove, IN (Fac. ID No. 58320). In addition, Jack N. Marsella, a Senior Vice-President of Emmis Operating Company, is an officer and director of the licensee of WNTS.

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<sup>1</sup> Specifically, the assignor is a wholly-owned subsidiary of Emmis License Corporation, which is a wholly-owned subsidiary of Emmis Operating Company (“EOC”), which is a wholly-owned subsidiary of ECC. The assignee will be a wholly-owned subsidiary of EOC.

Mr. Smulyan is also a Trustee of Ball State University, licensee of noncommercial educational FM station WBST (Facility ID # 3645) and noncommercial educational television station WIPB (Facility ID # 3646), both Muncie, Indiana.

Lawrence Sorrel, a member of the Board of Directors of ECC, is a member and Co-Director of Private Equity of Thomas Weisel Capital Partners, L.P., which has an attributable interest in NextMedia Investors LLC. NextMedia Investors LLC, through an indirect wholly-owned subsidiary, NM Licensing LLC, owns and operates the broadcast stations listed in Attachment C.

Frank Sica, a member of the Board of Directors of ECC, is a member of the Board of Trustees of Wesleyan University, the licensee of noncommercial educational FM station WESU, Middletown, Connecticut (Fac. ID No. 71537).

## ATTACHMENT A

Emmis Television License Corporation is the licensee of the following stations:

Call Letters	Facility ID Number	Location
KHON-TV	4144	Honolulu, HI
KGMB(TV)	36917	Honolulu, HI
KGMV(TV)	36920	Wailuku, HI
KAIH-TV	4145	Wailuku, HI
KGMD-TV	36914	Hilo, HI
KHAW-TV	4146	Hilo, HI
WALA-TV	4143	Mobile, AL
WFTX(TV)	70649	Cape Coral, FL
WLUK-TV	4150	Green Bay, WI
WTHI-TV	70655	Terre Haute, IN
WVUE(TV)	4149	New Orleans, LA
WKCF(TV)	53465	Clermont, FL
KGUN(TV)	36918	Tucson, AZ
KRQE(TV)	48575	Albuquerque, NM
KBIM-TV	48556	Roswell, NM
KREZ-TV	48589	Durango, CO
KMTV(TV)	35190	Omaha, NE
WSAZ-TV	36912	Huntington, WV
KOIN(TV)	35380	Portland, OR
WBPG(TV)	83943	Gulf Shores, AL

Emmis Radio License Corporation is the licensee of the following stations:

Call Letters	Facility ID Number	Location
KPWR(FM)	35498	Los Angeles, CA
KZLA-FM	59987	Los Angeles, CA
KSHE(FM)	19523	Crestwood, MO
KFTK(FM)	73890	Florissant, MO
KIHT(FM)	27022	St. Louis, MO
KPNT(FM)	56525	St. Genevieve, MO
WRDA(FM)	74578	Jerseyville, IL
WENS(FM)	19522	Shelbyville, IN
WNOU(FM)	19524	Indianapolis, IN
WYXB(FM)	51432	Indianapolis, IN
WIBC(AM)	19521	Indianapolis, IN
WKQX(FM)	19525	Chicago, IL
WQCD(FM)	67846	New York, NY
WTHI-FM	70652	Terre Haute, IN
WWVR(FM)	68824	West Terre Haute, IN
KKFR(FM)	65479	Glendale, AZ
KKLT(FM)	52514	Phoenix, AZ
KMVP(AM)	1326	Phoenix, AZ
KTAR(AM)	52515	Phoenix, AZ

Emmis License Corporation of New York is the licensee of the following station:

<b>Call Letters</b>	<b>Facility ID Number</b>	<b>Location</b>
WQHT(FM)	19615	New York, NY

Emmis Radio License Corporation of New York is the licensee of the following station:

<b>Call Letters</b>	<b>Facility ID Number</b>	<b>Location</b>
WRKS(FM)	63781	New York, NY

SJL of Kansas Corp. is the direct parent company of Emmis Television License Corporation of Wichita and Topeka Television Corporation. Topeka Television Corporation is the direct parent company of Emmis Television License Corporation of Topeka.

Emmis Television License Corporation of Wichita is the licensee of the following stations:

<b>Call Letters</b>	<b>Facility ID Number</b>	<b>Location</b>
KSNW(TV)	72358	Wichita, KS
KSNC(TV)	72359	Great Bend, KS
KSNG(TV)	72361	Garden City, KS
KSNK(TV)	72362	McCook, NE

Emmis Television License Corporation of Topeka is the licensee of the following station:

<b>Call Letters</b>	<b>Facility ID Number</b>	<b>Location</b>
KSNT(TV)	67335	Topeka, KS

## ATTACHMENT B

Emmis Austin Radio Broadcasting Company, L.P. is the licensee of the following stations:

Call Letters	Facility ID Number	Location
KLBJ(AM)	65791	Austin, TX
KLBJ-FM	65792	Austin, TX
KDHT(FM)	23604	Cedar Park, TX
KGSR(FM)	9973	Bastrop, TX
KROX-FM	54659	Buda, TX
KEYI-FM	41213	San Marcos, TX

## ATTACHMENT C

**NM Licensing LLC is the licensee of the following broadcast stations:**

<b>Call Sign</b>	<b>Facility ID</b>	<b>Location</b>
<b>WJBR-FM</b>	<b>14374</b>	<b>Wilmington, DE</b>
<b>WERV-FM</b>	<b>73171</b>	<b>Aurora, IL</b>
<b>WRXQ(FM)</b>	<b>3959</b>	<b>Coal City, IL</b>
<b>WCCQ(FM)</b>	<b>10677</b>	<b>Crest Hill, IL</b>
<b>WDZ(AM)</b>	<b>53348</b>	<b>Decatur, IL</b>
<b>WDZQ(FM)</b>	<b>47004</b>	<b>Decatur, IL</b>
<b>WSOY(AM)</b>	<b>36945</b>	<b>Decatur, IL</b>
<b>WSOY-FM</b>	<b>36951</b>	<b>Decatur, IL</b>
<b>WWYW(FM)</b>	<b>3135</b>	<b>Dundee, IL</b>
<b>WJOL(AM)</b>	<b>62235</b>	<b>Joliet, IL</b>
<b>WSSR(FM)</b>	<b>62240</b>	<b>Joliet, IL</b>
<b>WCZQ(FM)</b>	<b>46942</b>	<b>Monticello, IL</b>
<b>WKRS(AM)</b>	<b>10450</b>	<b>Waukegan, IL</b>
<b>WXLC(FM)</b>	<b>10451</b>	<b>Waukegan, IL</b>
<b>WZSR(FM)</b>	<b>53505</b>	<b>Woodstock, IL</b>
<b>WXQL(FM)</b>	<b>41842</b>	<b>Carrollton, MI</b>
<b>WCEN-FM</b>	<b>60787</b>	<b>Hemlock, MI</b>
<b>WGER(FM)</b>	<b>20384</b>	<b>Saginaw, MI</b>
<b>WSGW(AM)</b>	<b>22674</b>	<b>Saginaw, MI</b>
<b>WTLZ(FM)</b>	<b>74093</b>	<b>Saginaw, MI</b>
<b>KTHX-FM</b>	<b>48685</b>	<b>Dayton, NV</b>

<b>Call Sign</b>	<b>Facility ID</b>	<b>Location</b>
<b>KURK(FM)</b>	<b>64055</b>	<b>Reno, NV</b>
<b>KJZS(FM)</b>	<b>13528</b>	<b>Sparks, NV</b>
<b>KRZQ-FM</b>	<b>48683</b>	<b>Sparks, NV</b>
<b>WQZL (FM)</b>	<b>47883</b>	<b>Belhaven, NC</b>
<b>WANG (AM)</b>	<b>47108</b>	<b>Havelock, NC</b>
<b>WANG-FM</b>	<b>47106</b>	<b>Havelock, NC</b>
<b>WKOQ (FM)</b>	<b>47884</b>	<b>Jacksonville, NC</b>
<b>WQSL(FM)</b>	<b>28171</b>	<b>Jacksonville, NC</b>
<b>WXQR-FM</b>	<b>28172</b>	<b>Jacksonville, NC</b>
<b>WRNS-FM</b>	<b>36950</b>	<b>Kinston, NC</b>
<b>WRNS (AM)</b>	<b>36944</b>	<b>Kinston, NC</b>
<b>WDLX (AM)</b>	<b>64610</b>	<b>Washington, NC</b>
<b>WERO (FM)</b>	<b>64609</b>	<b>Washington, NC</b>
<b>WHBC(AM)</b>	<b>4489</b>	<b>Canton, OH</b>
<b>WHBC-FM</b>	<b>4488</b>	<b>Canton, OH</b>
<b>KKAJ-FM</b>	<b>11181</b>	<b>Ardmore, OK</b>
<b>KVSO(AM)</b>	<b>11182</b>	<b>Ardmore, OK</b>
<b>KTRX(FM)</b>	<b>88041</b>	<b>Dickson, OK</b>
<b>KLAK(FM)</b>	<b>36265</b>	<b>Durant, OK</b>
<b>KYNZ(FM)</b>	<b>58333</b>	<b>Lone Grove, OK</b>
<b>WFGO(FM)</b>	<b>52144</b>	<b>Erie, PA</b>
<b>WFNN(AM)</b>	<b>26611</b>	<b>Erie, PA</b>
<b>WJET(AM)</b>	<b>33769</b>	<b>Erie, PA</b>
<b>WRTS(FM)</b>	<b>55028</b>	<b>Erie, PA</b>



<b>Call Sign</b>	<b>Facility ID</b>	<b>Location</b>
<b>WUSE(FM)</b>	<b>76244</b>	<b>Fairview, PA</b>
<b>WRKT(FM)</b>	<b>55063</b>	<b>North East, PA</b>
<b>WMYB(FM)</b>	<b>27265</b>	<b>Myrtle Beach, SC</b>
<b>WQJM(AM)</b>	<b>24775</b>	<b>Myrtle Beach, SC</b>
<b>WKZQ-FM</b>	<b>24776</b>	<b>Myrtle Beach, SC</b>
<b>WYAV(FM)</b>	<b>36947</b>	<b>Myrtle Beach, SC</b>
<b>WRNN(FM)</b>	<b>53949</b>	<b>Socastee, SC</b>
<b>KMKT(FM)</b>	<b>77588</b>	<b>Bells, TX</b>
<b>KLLL-FM</b>	<b>36954</b>	<b>Lubbock, TX</b>
<b>KONE(FM)</b>	<b>26519</b>	<b>Lubbock, TX</b>
<b>KMMX(FM)</b>	<b>86</b>	<b>Tahoka, TX</b>
<b>KMAD-FM</b>	<b>54812</b>	<b>Whitesboro, TX</b>
<b>WIIL(FM)</b>	<b>28473</b>	<b>Kenosha, WI</b>
<b>WLIP(AM)</b>	<b>28478</b>	<b>Kenosha, WI</b>
<b>WEXT(FM)</b>	<b>53506</b>	<b>Sturtevant, WI</b>
<b>K226AL</b>	<b>86510</b>	<b>Carson City, NV</b>
<b>K286AG</b>	<b>81843</b>	<b>Carson City, NV</b>
<b>K240CA</b>	<b>49252</b>	<b>Crystal Bay, NV</b>

**NM Licensing LLC also presents programs over the facilities of Station KBTE (FM),  
Facility ID No. 1302, Tulia, Texas through a time brokerage arrangement.**