

Pro Forma Transfer of Control
(FCC Form 316)
Response to Question 4(b)

EXHIBIT 2

Certification of Use of Pro Forma (FCC Form 316)

Beasley Broadcast Group, Inc. (“BBGI”) is a publicly held entity. The attached Exhibit 2 – Attachment 1 is an organizational diagram of the licensees and stations controlled by BBGI. BBGI is ultimately controlled by George G. Beasley. The officers, directors and stockholders of BBGI are George G. Beasley (Chairman, CEO, and a .01% stockholder), Bruce G. Beasley (President, COO, and 2.03% stockholder), Caroline Beasley (Vice President, CFO, Director and 2.03% stockholder), Brian G. Beasley (Vice President of Operations, Director and 2.39% stockholder), Joe B. Cox (Director and .01% stockholder), George G. Beasley Estate Reduction Trust Dated 6/7/99 (4.86% stockholder) (“Reduction Trust”), Mark S. Fowler (Director and .001% stockholder), Allen Shaw (Director and .001% stockholder), Herb McCord (Director and .001% stockholder), George G. Beasley as Trustee of The George G. Beasley Revocable Trust Dated May 26, 1998 as amended (59.15% stockholder) (“Revocable Trust”), and George G. Beasley Grantor Retained Annuity Trust Dated November 18, 2002 (19.91% stockholder) (“Grantor Trust”). The Trustee of the Reduction Trust is Caroline Beasley and Bruce G. Beasley. The sole Trustee of the Revocable Trust and the Grantor Trust is George G. Beasley.

This application proposes a transfer of voting shares of 59.15% of BBGI stock held by George G. Beasley as Trustee of the George G. Beasley Revocable Trust dated May 26, 1998 (the “Revocable Trust”), which Trust is controlled by George G. Beasley as sole Trustee, to the GGB Family Limited Partnership Florida Intangible Tax Trust (the “FIT”), the sole Trustee

of which will also be George G. Beasley. After the completion of the various share transfers, the FIT will be 100% beneficially owned by the GGB Family Limited Partnership (“GBFLP”). The sole general partner of GBFLP will be GGB Family Enterprises, Inc. (“GGBFE”), which in turn will be 100% owned by the Revocable Trust. The sole limited partner of GBFLP will also be the Revocable Trust. George G. Beasley will be the sole director, President, Vice President, Treasurer and Secretary of GGBFE. There will be no change to the officers and directors of BBGI.

This application properly seeks approval for a pro forma transfer of control, since both before and after the proposed share transfers, George G. Beasley will control the shares transferred as sole trustee of the transferor trust (the Revocable Trust) and as sole trustee of the transferee trust (the FIT). George G. Beasley will also continue to control the licensees both before and after the proposed share transfers.

No monetary consideration is being given in connection with the proposed transfer and no agreement concerning this proposed transfer between the two trusts controlled by George G. Beasley will be entered into prior to the consummation of the proposed transfer.

EXHIBIT 2 – ATTACHMENT 1

ORGANIZATIONAL DIAGRAM