

RADIO MARKET ANALYSIS
THE KALIL HOLDING GROUP, LLC
KHLT/KTXM RADIO STATIONS
HALLETTSVILLE, TEXAS
KYKM RADIO STATION
YOAKUM, TEXAS
KEZB RADIO STATION
EDNA, TEXAS
KMBV RADIO STATION
NAVASOTA, TEXAS
July 2007

TECHNICAL STATEMENT

1. This Technical Statement and attached exhibits were prepared on behalf of The Kalil Holding Group, LLC (“Kalil”), proposed assignee of stations KHLT, 1520 kHz, and KTXM, Channel 260A, Hallettsville, Texas; KYKM, Channel 223A, Yoakum, Texas; KEZB, Channel 241C3, Edna, Texas and KMBV, Channel 223A, Navasota, Texas. Kalil has filed an application to acquire the above referenced stations, as such, a Radio Market Analysis is necessary. None of these stations are licensed to a metro county in any Arbitron Market, with the exception of KMBV, which is considered “home” in the Bryan-College Station, Texas Arbitron Market. As noted on Exhibit #1, stations KEZB and KMBV do not have city grade overlap with any of the other to-be-acquired stations, therefore, they are considered single stations and compliant with the multiple ownership rules. An analysis using the revised contour overlap rules is needed. The remaining three stations will be reviewed for compliance with §73.3555 of the rules, as there is a common area of overlap between these three facilities.

NON-RATED MARKET REVIEW

2. A study has been conducted to determine if ownership of these facilities complies with §73.3555 of the Commission's rules. The contours of the stations will be used to determine the number of other stations serving the defined market. The study will determine the number of other commercial AM and FM stations that either have transmitter sites within, or provide coverage to, the subject radio market. Only those stations with transmitter sites within 92.0 kilometers will be considered as contributors to the market. No other station in which Kalil has interests will be considered, unless it is a subject station in the market under review.

3. Exhibit #2 is a depiction of the other commercial and non-commercial stations within, or providing service to the Radio Market boundary. A total of six stations are depicted on the map, including the three subject stations. Exhibit #3 is a tabulation of the stations in the Radio Market. The number of stations depicted falls in the fourteen or fewer stations tier of §73.3555(a)(1)(iv) of the Commission's rules. At the fourteen or fewer stations level, common ownership or control of up to five stations, with no more than three in the same service is permissible, provided the number of stations to be commonly held does not exceed 50% of the stations in the market. As such, the combination of KHLT, KTXM and KYKM are in compliance with the Commission's multiple ownership rules, as detailed in §73.3555 of the rules. As such, the assignment of these three stations, in conjunction with KEZB and KMBV, is in compliance with the ownership rules.

4. The foregoing technical statement was prepared on behalf of The Kalil Holding Group, LLC, by Graham Brock, Inc., its Technical Consultants. All information contained herein is true and accurate to the best of our belief and knowledge. All data relating to AM and FM facilities was extracted from the CDBS database. All data relating to AM and FM facilities in the relevant BIA/Arbitron market was determined using the BIA Financial Network, Inc. Media Access Pro, Version 4.2. BIA database. We assume no liability for errors or omissions in either database which may be adverse to the information contained herein.

Graham Brock, Inc. - Broadcast Technical Consultants

KTXM
BLH-19980615KC
Latitude: 29-27-45 N
Longitude: 096-56-04 W
ERP: 3.40 kW
Channel: 260A
Frequency: 99.9 MHz
AMSL Height: 185.0 m

KYKM
BLH-19900301KA
Latitude: 29-21-03 N
Longitude: 097-11-32 W
ERP: 3.00 kW
Channel: 223A
Frequency: 92.5 MHz
AMSL Height: 189.0 m

KHLT
Latitude: 29-26-38 N
Longitude: 096-57-22 W
ERP: 0.25 kW
Frequency: 1520.0 KHz

KEZB
BLH-19980923KB
Latitude: 29-06-05 N
Longitude: 096-27-19 W
ERP: 13.00 kW
Channel: 241C3
Frequency: 96.1 MHz
AMSL Height: 159.0 m

KMBV
BLH-19931122KA
Latitude: 30-24-58 N
Longitude: 096-04-43 W
ERP: 6.00 kW
Channel: 223A
Frequency: 92.5 MHz
AMSL Height: 152.0 m

KYKM 3.16 mV/m

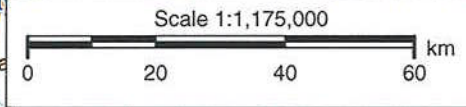
KTXM 3.16 mV/m

KMBV 3.16 mV/m

KEZB 3.16 mV/m

KHLT 5.0 mV/m

EXHIBIT #1
RADIO MARKET ANALYSIS
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Graham Brock, Inc. - Broadcast Technical Consultants

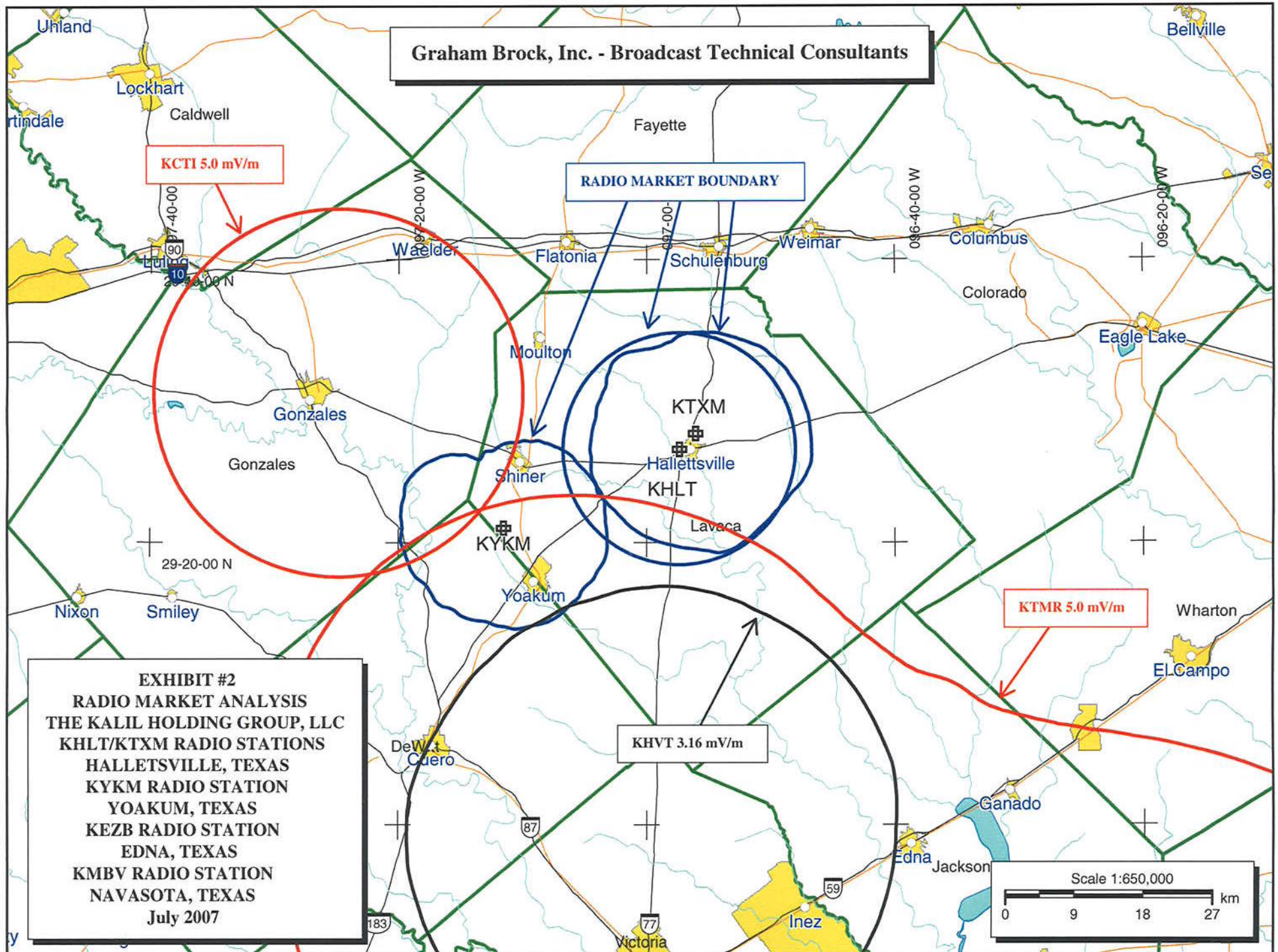


EXHIBIT #2
RADIO MARKET ANALYSIS
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EXHIBIT #3

Tabulation of Stations in Radio Market

AM Stations

+	KTMR	1130 kHz	Edna, Texas
+	KCTI	1450 kHz	Gonzales, Texas
*	KHLT	1520 kHz	Hallettsville, Texas

Total AM Stations - 3

FM Stations

+	KHVT	Ch 218C2	Bloomington, Texas
*	KYKM	Ch 223A	Yoakham, Texas
*	KTXM	Ch 260A	Hallettsville, Texas

Total FM Stations - 3

GRAND TOTAL OF STATIONS CONSIDERED IN STUDY - 6

- * Subject station.
- + Station contributes a city grade signal to market.

AFFIDAVIT AND QUALIFICATIONS OF CONSULTANT


State of Georgia)
St. Simons Island) ss:
County of Glynn)

JEFFERSON G. BROCK, being duly sworn, deposes and says that he is an officer of Graham Brock, Inc. Graham Brock has been engaged by The Kalil Group, LLC, to prepare the attached Technical Exhibit.

His qualifications are a matter of record before the Federal Communications Commission. He has been active in Broadcast Engineering since 1979.

The attached report was either prepared by him or under his direction and all material and exhibits attached hereto are believed to be true and correct.

This the 30th day of July 2007.



Jefferson G. Brock
Affiant

*Sworn to and subscribed before me
this the 30th day of July 2007*



Notary Public, State of Georgia
My Commission Expires: September 3, 2007