

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**FREEDOM COMMUNICATIONS  
HOLDINGS, INC., *et al.***

**Debtors.**

**Chapter 11**

**Case No. 09-13046 (BLS)**

**Jointly Administered**

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**THIRD MODIFICATION TO JOINT PLAN OF REORGANIZATION  
UNDER CHAPTER 11, TITLE 11, UNITED STATES CODE  
OF FREEDOM COMMUNICATIONS HOLDINGS, INC., ET AL., DEBTORS**

**Dated: March 9, 2010**

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**THIRD MODIFICATION TO JOINT PLAN OF REORGANIZATION  
UNDER CHAPTER 11, TITLE 11, UNITED STATES CODE  
OF FREEDOM COMMUNICATIONS HOLDINGS, INC., ET AL., DEBTORS**

**Introduction**

In accordance with Section 1129, Title 11, of the United States Code (the “Bankruptcy Code”) and Section 11.4 of the Joint Plan of Reorganization Under Chapter 11, Title 11, United States Code of Freedom Communications Holdings, Inc., et al., Debtors, dated January 28, 2010, as modified on February 24, 2010 and March 8, 2010 (the “Plan”), Freedom Communications Holdings, Inc. and certain of its subsidiaries and affiliates, including Freedom Communications, Inc., Freedom Broadcasting, Inc., Freedom Broadcasting of Florida, Inc., Freedom Broadcasting of Florida Licensee, L.L.C., Freedom Broadcasting of Michigan, Inc., Freedom Broadcasting of Michigan Licensee, L.L.C., Freedom Broadcasting of New York, Inc., Freedom Broadcasting of New York Licensee, L.L.C., Freedom Broadcasting of Oregon, Inc., Freedom Broadcasting of Oregon Licensee, L.L.C., Freedom Broadcasting of Southern New England, Inc., Freedom Broadcasting of Southern New England Licensee, L.L.C., Freedom Broadcasting of Texas, Inc., Freedom Broadcasting of Texas, Licensee, L.L.C., Freedom Broadcasting of Tennessee, Inc., Freedom Broadcasting of Tennessee Licensee, L.L.C., Freedom Magazines, Inc., Freedom Metro Information, Inc., Freedom Newspapers, Inc., Orange Country Register Communications, Inc., OCR Community Publications, Inc., OCR Information Marketing, Inc., Appeal-Democrat, Inc., Florida Freedom Newspapers, Inc., Freedom Arizona Information, Inc., Freedom Colorado Information, Inc., Freedom Eastern North Carolina Communications, Inc., Freedom Newspapers of Illinois, Inc., Freedom Newspapers of Southwestern Arizona, Inc., Freedom Shelby Star, Inc., Illinois Freedom Newspapers, Inc., Missouri Freedom Newspapers, Inc., Odessa American, The Times-News Publishing Company, Victor Valley Publishing Company, Daily Press, Freedom Newspaper Acquisitions, Inc., The Clovis News-Journal, Freedom Newspapers of New Mexico L.L.C., Gaston Gazette LLP, Lima News, Porterville Recorder Company, Seymour Tribune Company, Victorville Publishing Company, Freedom Newspapers, The Creative Spot, L.L.C., Freedom Interactive Newspapers, Inc., Freedom Interactive Newspapers of Texas, Inc., and Freedom Services, Inc., as debtors and debtors-in-possession (the “Debtors”), modify the Plan as set forth below.

The modifications are reflected either by the addition of new text, identified by underlining (additions), or the deletion of pre-existing text, identified by strikethrough (~~deletions~~).

As required by Section 11.4 of the Plan, the Debtors have obtained the consent of the Steering Committee Members to the modifications. Given the nature of the modifications, the Debtors are not required to obtain the consent of the Creditors’ Committee but have reviewed the modifications with the Creditors’ Committee.

The modifications will not cause the Plan to fail to meet the requirements of Sections 1122 and 1123 of the Bankruptcy Code. Furthermore, the modifications are not material and will not adversely impact the rights of any parties in interest. Therefore, compliance with Section 1125 of the Bankruptcy Code is not required with respect to the modifications.

Capitalized terms used herein but not defined have the meanings ascribed to such terms in the Plan.

## **Modification to Section 11.2**

Section 11.2 of the Plan is modified to remove subpart (a) relating to postpetition obligations paid or payable in the ordinary course of business. Section 11.2 as modified shall provide as follows:

### **11.2 Administrative Claim Bar Date**

All Requests for Payment of an Administrative Claim (other than as set forth in Sections 3.1(a) and 11.1 and this Section 11.2 of the Plan) must be filed with the Bankruptcy Court and served on counsel for the Debtors or Reorganized Debtors no later than forty-five (45) days after the Effective Date. The Debtors shall provide supplemental notice of such filing deadline by mail with respect to known claimants and by publication with respect to unknown claimants. Unless the Debtors or Reorganized Debtors object to an Administrative Claim by the applicable Claims Objection Deadline, such Administrative Claim shall be deemed Allowed in the amount requested. In the event that the Debtors object to an Administrative Claim, the Bankruptcy Court shall determine the Allowed amount of such Administrative Claim. Notwithstanding the foregoing, ~~(a) no Request for Payment need be filed with respect to an undisputed postpetition obligation which was paid or is payable by any of the Debtors in the ordinary course of business, with the Bankruptcy Court retaining exclusive jurisdiction to determine whether an obligation incurred after the Petition Date is payable in the ordinary course of the Debtors' business;~~ (b) no Request for Payment need be filed with respect to Cure owing under an executory contract or unexpired lease if (i) the amount of Cure is fixed or proposed to be fixed by the Confirmation Order or other order of the Bankruptcy Court either pursuant to the Plan or pursuant to a motion to assume and fix the amount of Cure filed by the Debtors and (ii) a timely objection asserting an increased amount of Cure has been filed by the non-Debtor party to the subject contract or lease; and ~~(c)~~ (b) no Request for Payment need be filed with respect to fees payable pursuant to Section 1930 of Title 28 of the United States Code.

### **Reservation of Rights**

The Debtors reserve the right to make additional modifications to the Plan to the extent permitted by Section 1127 of the Bankruptcy Code and Section 11.4 of the Plan.

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Dated: March 9, 2010

Freedom Communications Holdings, Inc.  
(for itself and on behalf of the Subsidiary Debtors)

By: Mark A. McEachen

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