

BILL OF SALE

FOR AND IN CONSIDERATION of the sum of Thirty Thousand (\$30,000.00) Dollars Cash in hand paid, the receipt and sufficiency of which are hereby acknowledged, **The Victory Network Foundation, Inc.**; an Alabama Nonprofit Corporation authorized to do Business in Tennessee (hereinafter "Seller") hereby bargains, sells, assigns, transfers and conveys unto **Unity Broadcasting, Inc.**, a Mississippi Nonprofit Corporation (hereinafter "Purchaser") the following assets:

**SEE SCHEDULE 1 ATTACHED HERETO
AND INCORPORATED HEREIN BY REFERENCE.**

TO HAVE AND HOLD said assets unto Purchaser, its successors and assigns, forever.

Seller, for its successors and representatives, does hereby covenant with Purchaser, its successors and assigns, that it is the true and lawful owner of said assets hereby transferred and has the full power to sell and convey the same: that the title so conveyed is free and clear of all liabilities, liens, charges, security interest, and any other encumbrances: and further, that it does warrant and will defend the same against all claims of all persons whomsoever.

The Purchaser acknowledges that the equipment being sold in the attached Schedule 1 is used equipment and is being sold in "AS IS" condition without any warranty including any warranty of merchantability or any warranty of fitness for a particular purpose.

IN WITNESS WHEREOF, this Bill of Sale is executed by the undersigned Seller and delivered this 4th day of April 2006.

The Victory Network Foundation, Inc.

By: 

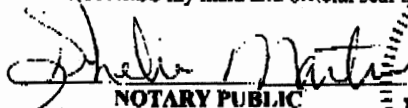
Charles W. Tatum President

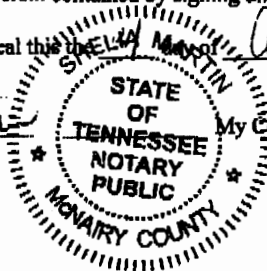
STATE OF TENNESSEE:

COUNTY OF McNairy,

Before me, Shelia Martin, a Notary Public in and for the aforesaid State and County, personally appeared **Charles W. Tatum** and who, upon oath, acknowledged himself to be the President of **The Victory Network Foundation, Inc.** the within named Seller, a corporation, and that he is authorized to execute the foregoing instrument for the purpose therein contained by signing under the name of the Corporation as President.

WITNESS my hand and official seal this 4th day of April, 2006


NOTARY PUBLIC



My Commission Expires: 8/1/09

SCHEDULE 1

PURCHASED ASSETS

OF

WO6AW TV-6

Located at 782 Moose Lodge Rd., Selmer, TN 38375

- 1. Modular Portable Building (8'x 8') w/Green metal siding**
- 2. Window Air Conditioning Unit**
- 3. TV-6 TRF-10 VHS AMP TTC Broadcast Transmitter**
- 4. TV-6 DB KB 150 Electronica Broadcast Transmitter**
- 5. TV-6 Broadcast Antennas (4)**
- 6. Approx. 400ft. of 1in. Transmission Cable**
- 7. Equipment Rack**