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IN WITNESS WHEREOF, THE PARTIES HERETO HAVE EXECUTED THIS
AGREEMENT AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE.

SELLER

NEW LIFE EVANGELISTIC CENTER, INC.

By X Lawrence W Rice Jr.
Rev. Lawrence W. Rice, Jr.
President

BUYER

CATHOLIC RADIO NETWORK, INC.

By [Signature]
James O'Laughlin
President