

Regent Broadcasting of Grand Rapids, Inc.
Pro Forma Assignment of License
(FCC Form 316)

Narrative Statement of Circumstances

Haith Broadcasting Corporation (“Haith”) is the licensee of WFGR(FM) (Facility ID #25837), Grand Rapids, MI. Haith is 100% by Regent Broadcasting of Grand Rapids, Inc., which in turn is 100% controlled by Regent Broadcasting West Coast, Inc. Regent Broadcasting West Coast, Inc. is 100% controlled by Regent Broadcasting, Inc., which in turn is controlled by Regent Communications, Inc. Regent Communications, Inc. is a publicly traded company.

This application proposes a pro forma assignment of license of WFGR(FM) from Haith Broadcasting Corporation to its parent company, Regent Broadcasting of Grand Rapids, Inc.

Since this is a corporate restructuring, there was no consideration paid and no contract was involved.

This application is properly filed on FCC Form 316 because ultimate control has not changed.