

REVISED
OWNERSHIP STRUCTURE OF HALYARD CAPITAL FUND, LP

OWNERSHIP STRUCTURE OF TRANSFEREE

The proposed transferee, Halyard Capital Fund, LP (“Halyard”), is a Delaware limited partnership. Halyard is controlled by its general partner, Halyard Fund GP, LP, which has contributed approximately 1% of the partnership’s capital. Halyard’s sole limited partner, which has contributed approximately 99% of the partnership’s capital, is Harris Nesbitt Capital, Inc. (formerly, BMO Nesbitt Burns Capital (U.S.), Inc.) (“BMO Capital”).

Halyard Fund GP, LP is a Delaware limited partnership controlled by its general partner, Halyard Advisors, L.L.C. Halyard Fund GP, LP’s limited partners are: eleven individuals holding all Class A limited partnership interests, who have collectively contributed approximately 89% of the partnership’s capital; BMO Capital holding all Class B limited partnership interests, which has contributed approximately 1% of the partnership’s capital; and Halyard Growth Investors, LLC holding all Class C limited partnership interests, which has contributed approximately 10% of the partnership’s capital.

Halyard Advisors, L.L.C. is a Delaware limited liability company with two members: BMO Capital, which has contributed 99% of the company’s capital and acts as its Managing Member, and Halyard Principals LLC, which has contributed 1% of the company’s capital and acts as its Investment Member. Control is allocated between the Managing Member and the Investment Member as provided in the Limited Liability Company Agreement.

BMO Capital is a Delaware corporation wholly owned by BMO Nesbitt Burns Equity Group (U.S.), Inc. (“BMO Equity”).

Halyard Growth Investors, L.L.C. is a Delaware limited liability company managed and controlled by Halyard Fund GP, LP. Its members are four individuals, who have contributed all of the company’s capital.

Halyard Principals, LLC is a Delaware limited liability company controlled by Robert B. Nolan, Jr., the company’s Special Managing Member, and five other individual managing members.

BMO Equity is a Delaware corporation wholly owned by Bankmont Financial Inc. (“Bankmont”).

Bankmont is a Delaware corporation wholly owned by the Bank of Montreal, a publicly traded Canadian corporation.

The ownership structure of Halyard is more fully set forth in the attached pages.

The numbered items below refer to line numbers in the following table:

- (1) Name and Address
- (2) Citizenship
- (3) Positional Interest
- (4) Percentage of Votes
- (5) Percentage of Total Assets

HALYARD CAPITAL FUND, LP

(1)	(2)	(3)	(4)	(5)
Halyard Capital Fund, LP 3 Times Square, 29 th Floor New York, NY 10036	DE Limited Partnership	Proposed Assignee	DNA	DNA
Halyard Fund GP, LP 3 Times Square, 29 th Floor New York, NY 10036	DE Limited Partnership	General Partner	100% ¹	Approx. 1% ²
Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	DE Corp.	Limited Partner	0%	Approx. 99% ³

¹ Controls the partnership as the general partner.

² Represents capital interest. Profits interest is 20%.

³ Represents capital interest. Profits interest is 80%.

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HALYARD FUND GP, LP

(1)	(2)	(3)	(4)	(5)
Halyard Advisors, LLC 3 Times Square, 29 th Floor New York, NY 10036	DE LLC	General Partner	100% ⁴	0% ⁵
Halyard Growth Investors, LLC 3 Times Square, 29 th Floor New York, NY 10036	DE LLC	Class C Limited Partner	0%	10% ⁵
Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	DE Corporation	Class B Limited Partner	0%	1% ⁶
Robert B. Nolan, Jr. c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7 Below ⁷
Bruce A. Eatroff c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7
Kenneth J. Hanau c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7

⁴ Controls the partnership as the general partner.

⁵ Represents capital interest.

⁶ Represents capital interest. Profits interest is 25%.

⁷ Aggregate percentage capital interest of the Class A Limited Partners is approximately 89%.

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HALYARD FUND GP, LP (cont'd)

(1)	(2)	(3)	(4)	(5)
Christopher H. Ruth c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7
Rene Benedetto c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7
Timothy M. Brown c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7
Peter Hurwitz c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7
Andrew S. Zamfotis c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7
Faisal Khalid c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	Pakistan	Class A Limited Partner	0%	See Footnote 7
Michael Furey c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7
Richard Relyea c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Class A Limited Partner	0%	See Footnote 7

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HALYARD ADVISORS, LLC

(1)	(2)	(3)	(4)	(5)
Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	DE Corp.	Member	See Footnote 8 Below ⁸	99%
Halyard Principals, LLC 3 Times Square, 29 th Floor New York, NY 10036	DE LLC	Member	See Footnote 8	1%

⁸ Control of Halyard Advisors, LLC is allocated between Harris Nesbitt Capital, Inc., the company's Managing Member, and Halyard Principals LLC, the company's Investment Member, as provided in the Limited Liability Company Agreement. No other entity has any voting rights in Halyard Advisors, LLC.

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HARRIS NESBITT CAPITAL, INC.

(1)	(2)	(3)	(4)	(5)
BMO Nesbitt Burns Equity Group (U.S.), Inc. 3 Times Square, 29 th Floor New York, NY 10036	DE Corp.	Shareholder	100%	100%
Robert B. Nolan, Jr. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	President, Chairman of the Board	0%	0%
Peter A. Hurwitz 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Managing Director, Chief Administrative Officer	0%	0%
Kenneth J. Hanau 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Managing Director	0%	0%
Georges A. Soaré 1 First Canadian Place P.O. Box 150 Toronto, ON M5X 1H3 Canada	Canada	Managing Director	0%	0%
Rene Benedetto 3 Times Square, 29 th Floor New York, NY 1003	U.S.	Vice President	0%	0%
Bruce A. Eatroff 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Vice President	0%	0%
D. Andrew Gallagher 1 First Canadian Place, 6 th Floor P.O. Box 150 Toronto, ON M5X 1H3 Canada	Canada	Chief Financial Officer	0%	0%
Michael G. Zeiss 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Secretary	0%	0%

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HARRIS NESBITT CAPITAL, INC. (cont'd)

(1)	(2)	(3)	(4)	(5)
Helen K. Schubbe 111 W. Monroe Street, 20C Chicago, IL 60603	U.S.	Assistant Secretary	0%	0%
William A. Downe 111 West Monroe Street Chicago, IL 60603	Canada	Director ⁹	0%	0%
Edward W. Lyman, Jr. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%

⁹ Also a member of the Management Board Executive Committee, an executive committee responsible for the leadership of BMO Financial Group.

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HALYARD PRINCIPALS LLC

(1)	(2)	(3)	(4)	(5)
Robert B. Nolan, Jr. c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Special Managing Member	30% ¹⁰	30%
Bruce A. Eatroff c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Managing Member	30%	30%
Christopher H. Ruth c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Managing Member	10%	10%
Timothy M. Brown c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Managing Member	10%	10%
Andrew S. Zamfotis c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Managing Member	10%	10%
Faisal Khalid c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	Pakistan	Managing Member	10%	10%

¹⁰ Consent of special managing member required for certain actions including, without limitation, acting for the company in its capacity as Investment Member of Halyard Advisors, LLC.

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HALYARD GROWTH INVESTORS, LLC

(1)	(2)	(3)	(4)	(5)
Halyard Fund GP, LP 3 Times Square, 29 th Floor New York, NY 10036	DE Limited Partnership	Manager	100% ¹¹	0%
Michael Andres c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Member	0%	7.69% ¹²
Juliet Barnes c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Member	0%	23.08% ¹²
Yvonne Bos c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Member	0%	26.92% ¹²
Michael Silverman c/o Harris Nesbitt Capital, Inc. 3 Times Square, 29 th Floor New York, NY 10036	Canada	Member	0%	42.31% ¹²

¹¹ Controls the company as the manager.

¹² Represents capital interest.

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BMO NESBITT BURNS EQUITY GROUP (U.S.), INC.

(1)	(2)	(3)	(4)	(5)
Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	DE Corp.	Shareholder	100%	100%
Robert B. Nolan, Jr. 3 Times Square, 29 th Floor New York, NY 10036	U.S.	President, Chairman of the Board	0%	0%
Peter A. Hurwitz 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Managing Director, Chief Administrative Officer	0%	0%
Kenneth J. Hanau 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Managing Director	0%	0%
Georges A. Soaré 1 First Canadian Place P.O. Box 150 Toronto, ON M5X 1H3 Canada	Canada	Managing Director	0%	0%
Rene Benedetto 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Vice President	0%	0%
D. Andrew Gallagher 1 First Canadian Place, 6 th Floor P.O. Box 150 Toronto, ON M5X 1H3 Canada	Canada	Chief Financial Officer	0%	0%
Michael G. Zeiss 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Secretary	0%	0%
Helen K. Schubbe 111 West Monroe Street, 20C Chicago, IL 60603	U.S.	Assistant Secretary	0%	0%

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BMO NESBITT BURNS EQUITY GROUP (U.S.), INC. (cont'd)

(1)	(2)	(3)	(4)	(5)
William A. Downe 111 West Monroe Street Chicago, IL 60603	Canada	Director ¹³	0%	0%
Edward W. Lyman, Jr. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%

¹³ Also a member of the Management Board Executive Committee, an executive committee responsible for the leadership of BMO Financial Group.

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BANKMONT FINANCIAL CORP.

(1)	(2)	(3)	(4)	(5)
Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canadian Corp.	Shareholder	100%	100%
William A. Downe 111 West Monroe Street Chicago, IL 60603	Canada	Chief Executive Officer, Director ¹⁴	0%	0%
Michael Frow 111 West Monroe Street Chicago, IL 60603	U.S.	Executive Vice President & Chief Credit Officer	0%	0%
Peter B. McNitt 111 West Monroe Street Chicago, IL 60603	U.S.	Executive Vice President	0%	0%
Janine Mulhall 111 West Monroe Street Chicago, IL 60603	Canada	Senior Vice President & Chief Financial Officer	0%	0%
Graham Parsons 111 West Monroe Street Chicago, IL 60603	Canada	Executive Vice President, Head of Private Banking	0%	0%
Paul V. Reagan 111 West Monroe Street Chicago, IL 60603	U.S.	Executive Vice President, General Counsel & Secretary	0%	0%

¹⁴ Also a member of the Management Board Executive Committee, an executive committee responsible for the leadership of BMO Financial Group.

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BANKMONT FINANCIAL CORP. (cont'd)

(1)	(2)	(3)	(4)	(5)
Charles R. Tonge 111 West Monroe Street Chicago, IL 60603	U.S.	Executive Vice President	0%	0%
Thomas C. Wright 111 West Monroe Street Chicago, IL 60603	Canada	Executive Vice President	0%	0%
Pastora San Juan Cafferty c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%
Haven E. Cockerham c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%
F. Anthony Comper First Canadian Place 100 King Street W Toronto, ON HM5x 1A1 Canada	Canada	Director ¹⁵	0%	0%
Susan T. Congalton c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%
David A. Galloway c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	Canada	Director	0%	0%

¹⁵ Also a member of the Management Board Executive Committee, an executive committee responsible for the leadership of BMO Financial Group.

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BANKMONT FINANCIAL CORP. (cont'd)

(1)	(2)	(3)	(4)	(5)
Wilbur H. Gantz c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%
James J. Glasser c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%
Dr. Leo M. Henikoff c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%
Richard M. Jaffee c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%
Karen E. Maidment First Canadian Place 100 King Street W Toronto, ON HM5x 1A1 Canada	Canada	Director ¹⁶	0%	0%
Alan G. McNally c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	Canada	Chairman of the Board	0%	0%
Franklin J. Techar 111 West Monroe Street Chicago, IL 60603	U.S.	Director ¹⁶	0%	0%

¹⁶ Also a member of the Management Board Executive Committee, an executive committee responsible for the leadership of BMO Financial Group.

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BANKMONT FINANCIAL CORP. (cont'd)

(1)	(2)	(3)	(4)	(5)
Richard E. Terry c/o Bankmont Financial Corp. 111 West Monroe Street Chicago, IL 60603	U.S.	Director	0%	0%

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BANK OF MONTREAL

(1)	(2)	(3)	(4)	(5)
F. Anthony Comper First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Chief Executive Officer, President ¹⁷	Less than 1%	Less than 1%
William A. Downe 111 West Monroe Street Chicago, IL 60603	Canada	Deputy Chair ¹⁷	Less than 1%	Less than 1%
L. Jacques Ménard 129 Rue St. Jacques Montreal, Quebec H2Y 1L6 Canada	Canada	President (Quebec)	Less than 1%	Less than 1%
Ronald G. Rogers First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Deputy Chair, Enterprise Risk & Portfolio Management ¹⁷	Less than 1%	Less than 1%
Lloyd F. Darlington 55 Bloor St. West Toronto, ON M4W 3N5 Canada	Canada	President & CEO: Technology & Solutions and Head, E- Business ¹⁷	Less than 1%	Less than 1%
Robert W. Pearce 55 Bloor Street West Toronto, ON M4W 3N5 Canada	Canada	President & CEO: Personal & Commercial Client Group ¹⁷	Less than 1%	Less than 1%

¹⁷ Also a member of the Management Board Executive Committee, an executive committee responsible for the leadership of BMO Financial Group.

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BANK OF MONTREAL (cont'd)

(1)	(2)	(3)	(4)	(5)
Gilles G. Ouellette First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	President & CEO: Private Client Group	Less than 1%	Less than 1%
Karen E. Maidment First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Sr. Executive Vice President, Chief Financial Officer	Less than 1%	Less than 1%
Rose M. Patten First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Sr. Executive Vice President: Human Resources, Head, Office of Strategic Management	Less than 1%	Less than 1%
Christopher B. Begy 120 Bloor St. East Toronto, ON M4W 3X1 Canada	Canada	Senior Vice President, Chief Auditor	Less than 1%	Less than 1%
Yvan J. P. Bourdeau 1 First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Executive Vice President & President and Chief Operating Officer, BMO Nesbit Burns	Less than 1%	Less than 1%
David Richard Hyma First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Senior Vice President and Head, Capital Markets	Less than 1%	Less than 1%

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BANK OF MONTREAL (cont'd)

(1)	(2)	(3)	(4)	(5)
Pierre O. Greffe First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	U.S.	Senior Vice President, Finance	Less than 1%	Less than 1%
Velma J. Jones First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Vice President, Corporate Secretary	Less than 1%	Less than 1%
Neil R. Macmillan First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Exec. Vice-Pres. & Sr. Risk Officer, IBG	Less than 1%	Less than 1%
Thomas V. Milroy First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Executive Vice President and Global Head, Investment & Corporate Banking	Less than 1%	Less than 1%
Caroline J. Hunt First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Vice President, Chief Accountant	Less than 1%	Less than 1%
Ronald B. Sirkis First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Executive Vice President, General Counsel and Taxation	Less than 1%	Less than 1%

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BANK OF MONTREAL (cont'd)

(1)	(2)	(3)	(4)	(5)
Franklin J. Techar 111 West Monroe Street Chicago, IL 60603	U.S.	Executive Vice President and President & CEO, Harris Bankcorp. Inc.	Less than 1%	Less than 1%
Eric Tripp First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Head of Equity Division, Investment Banking Group	Less than 1%	Less than 1%
J. Robert S. Prichard c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
Robert Chevrier c/o Bank of Montreal First Canadian Place 100 King Street W ¹⁸ Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
Stephen E. Bachand c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	U.S.	Director	Less than 1%	Less than 1%

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BANK OF MONTREAL (cont'd)

(1)	(2)	(3)	(4)	(5)
Jeremy H. Reitman c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
J. Blair MacAulay c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
Nancy C. Southern c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
Guylaine Saucier c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
Eva Lee Kwok c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%

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BANK OF MONTREAL (cont'd)

(1)	(2)	(3)	(4)	(5)
David R. Beatty c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
Bruce H. Mitchell c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
Hon. Frank J. McKenna c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
Joseph L. Rotman c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%
Philip S. Orsino c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Director	Less than 1%	Less than 1%

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BANK OF MONTREAL (cont'd)

(1)	(2)	(3)	(4)	(5)
David A. Galloway c/o Bank of Montreal First Canadian Place 100 King Street W Toronto, ON M5X 1A1 Canada	Canada	Chairman of the Board, Director	Less than 1%	Less than 1%
Ronald H. Farmer c/o Bank of Montreal First Canadian Place 100 King Street W. Toronto, ON M5X 1Aa Canada	Canada	Director	Less than 1%	Less than 1%
Barry M. Cooper First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Chair & CEO, Jones Heward & Head, Mutual Fund Investments	Less than 1%	Less than 1%
Sherry S. Cooper First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Executive Vice- President and Global Economic Strategist	Less than 1%	Less than 1%
Ellen M. Costello 3 Time Square New York, NY 10036	Canada	Vice Chair, BMO Nesbitt Burns & Branch Manager, New York	Less than 1%	Less than 1%
Barry K. Gilmour 55 Bloor Street West Toronto, ON M4W 3N5 Canada	Canada	Deputy Group Head & Chief Operating Officer Technology & Solutions	Less than 1%	Less than 1%

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BANK OF MONTREAL (cont'd)

(1)	(2)	(3)	(4)	(5)
Maurice A. D. Hudon 55 Bloor Street West Toronto, ON M4W 3N5 Canada	Canada	Sr. Executive Vice-President, Group Development, Personal & Commercial Client Group	Less than 1%	Less than 1%
Marnie J. Kinsley First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Executive Managing Director and Co-Head, Cash Management Services	Less than 1%	Less than 1%
Edward W. Lyman 111 West Monroe St. Chicago, Ill. 60603	U.S.	Vice-Chair, Harris Bankcorp, Inc.	Less than 1%	Less than 1%
Michel G. Maila First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Executive Vice-Pres. & Head, Market & Operational Risk Management	Less than 1%	Less than 1%
Dean G. Manjuris First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Head, Full Service Brokerage and President and Director, Private Client Division, BMO Nesbitt Burns	Less than 1%	Less than 1%
Robert L. McGlashan First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Exec. Vice-Pres. & Head, Corporate Risk Management	Less than 1%	Less than 1%
Timothy J. O'Neill First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Exec. Vice-Pres. & Chief Economist	Less than 1%	Less than 1%

The numbered items below refer to line numbers in the following table:

- (1) Name and Address
- (2) Citizenship
- (3) Positional Interest
- (4) Percentage of Votes
- (5) Percentage of Total Assets

BANK OF MONTREAL (cont'd)

(1)	(2)	(3)	(4)	(5)
Kathleen M. O'Neill 55 Bloor Street West Toronto, ON M4W 3N5 Canada	Canada	Exec. Vice-Pres., Product & Service Development & Head, Small Business Banking	Less than 1%	Less than 1%
Graham T. Parsons 111 West Monroe St. Chicago, Ill. 60603	Canada	Exec. Vice-Pres. Global Private Banking	Less than 1%	Less than 1%
Pamela J. Robertson First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Exec. Vice-Pres., Sales & Service, Customer Delivery Personal & Commercial Client Group	Less than 1%	Less than 1%
Colin D. Smith 55 Bloor Street West Toronto, ON M4W 3N5 Canada	Canada	Exec. Vice-Pres. & Senior Risk Officer, PCCG/PCG	Less than 1%	Less than 1%
Penelope F. Somerville First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Exec. Vice-Pres. & Treasurer	Less than 1%	Less than 1%
Joan T. Dea First Canadian Place 100 King Street West Toronto, ON M5X 1A1 Canada	Canada	Senior Vice-Pres., Strategy, Office of Strategic Management	Less than 1%	Less than 1%