

United States Bankruptcy Court Petition

Attached hereto is a stamped-in copy of the petition filed with the United States Bankruptcy Court for the District of Rhode Island on January 9, 2003. Case No. 04 10065 has been assigned to the proceeding.

The applicant regrets it has not filed this application at an earlier date. Applicant believed that its former counsel had submitted this application to the Commission.

01/09/04 12:06 FAX 601 445 8100

GREENBERG TRAUBIG

002

FORM B: UNITED STATES BANKRUPTCY COURT District of Rhode Island		VOLUNTARY PETITION
Name of Debtor (if individual, enter Last, First, Middle): CUMBRE COMMUNICATIONS CORPORATION		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 6 years (Include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 6 years (Include married, maiden, and trade names):
Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): 22-3880279		Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all):
Street Address of Debtor (No. and Street, City, State, and Zip Code): 1185 N. Main Street Providence, Rhode Island		Street Address of Joint Debtor (No. and Street, City, State, and Zip Code): 04 10065
County of Residence or of the Principal Place of Business:		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
Location of Principal Assets of Business Debtor (if different from street address above):		

INFORMATION REGARDING THE DEBTOR (Check the Applicable Boxes)

Verec (Check any applicable box)

- Debtor has been domiciled or has had a residence principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Type of Debtor (Check all boxes that apply)

- Individual(s)
- Corporation
- Partnership
- Other
- Railroad
- Stockbroker
- Commodity Broker
- Clearing Bank

Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- Chapter 7
- Chapter 9
- Sec. 304 - Case ancillary to foreign proceeding
- Chapter 11
- Chapter 12
- Chapter 13

Nature of Debts (Check one box)

- Consumer/Non-Business
- Business

Filing Fee (Check one box)

- Full Filing Fee attached
 - Filing fee to be paid in installments. (Applicable to individuals only.)
- Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.

Chapter 11 Small Business (Check all boxes that apply)

- Debtor is a small business as defined in 11 U.S.C. §101
- Debtor is and elects to be considered a small business under 11 U.S.C. §1121(c) (Optional)

Statistical/Administrative Information (Estimates only)

- Debtor estimates that funds will be available for distribution to unsecured creditors.
- Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

This Space For Court Use Only

Estimated Number of Creditors	1-15	16-49	50-99	100-199	200-999	1000-over
	<input checked="" type="checkbox"/>	<input type="checkbox"/>				

Estimated Assets	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1,000,000	\$1,000,001 to \$10,000,000	\$10,000,001 to \$50,000,000	\$50,000,001 to \$100 million	More than \$100 million
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Debts	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1,000,000	\$1,000,001 to \$10,000,000	\$10,000,001 to \$50,000,000	\$50,000,001 to \$100 million	More than \$100 million
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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VOLUNTARY PETITION (This page must be completed and filed in every case)		Name of Debtor(s): CUMBER COMMUNICATION CORPORATION	
Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of the Debtor (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
SIGNATURES			
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.		Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	
<input checked="" type="checkbox"/> Signature of Debtor <input checked="" type="checkbox"/> Signature of Joint Debtor Telephone Number (If not represented by attorney) Date Signature of Attorney <input checked="" type="checkbox"/> Signature of Attorney for Debtor(s) Peter D'Amico Printed Name of Attorney for Debtor(s) D'Amico & Testa Firm Name 194 Waterman Street Providence, Rhode Island 02906 Address (401) 275-4400 Telephone Number January 9, 2004 Date		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. Signature of Attorney for Debtor(s) Date 1/9/04	
Signature of Debtor (Corporation or Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.		Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No	
Signature of Authorized Individual Jaime Aguayo Printed Name of Authorized Individual President Title of Authorized Individual January 9, 2004 Date		Signature of Non-Attorney Petition Preparer I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. §110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. Printed or Typed Name of Bankruptcy Petition Preparer Social Security Number (Required by 11 U.S.C. §110(c)) Address Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document: If more than one person prepared this document, attached additional signed sheets conforming to the appropriate official form for each person. <input checked="" type="checkbox"/> Signature of Bankruptcy Petition Preparer Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.	

UNITED STATES BANKRUPTCY COURT
District of Rhode Island

In re CUMBRE COMMUNICATIONS CORPORATION,

Case No. _____

Debtor

(If known)

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor verifies that the attached matrix is true and correct to best of the debtor's knowledge.

DATED: _____

5/9/04

CUMBRE COMMUNICATIONS CORPORATION

By _____

Jaime Aguayo, President

Debtor

CUMBRE COMMUNICATIONS CORPORATION

Case No. _____

SECURITIES & EXCHANGE COMM.
5670 WILSHIRE BOULEVARD
11TH FLOOR
LOS ANGELES, CA 90036

ABACUS COMMUNICATIONS COMPANY
1801 COLUMBIA ROAD N.W.
WASHINGTON, DC 20001

ALLSTATE
3690 WEST SHORE RD
WARWICK, RI 02886

AMERICA NEWS
8 ACADEMY AVENUE
PROVIDENCE, RI 02886

ASSOCIATED PRESS
PO BOX 19199
NEWARK, NJ 07195

CAPITAL ONE
PO BOX 25131
RICHMOND, VA 23276

CORP BROTHERS, INC
88 NIANTIC AVENUE
PROVIDENCE, RI 02907

COX COMMUNICATIONS
PO BOX 39
NEWARK, NJ 07101

DEBLASIO INSURANCE INC
1169 PARK AVENUE
CRANSTON, RI 02910

DISANTO PRIEST & CO.
301 METRO CENTER BLVD.
WARWICK, RI 02886

GARDEN HILLS FRUIT & DELI, INC.
753 OAKLAWN AVENUE
CRANSTON, RI 02920

GE CAPITAL
PO BOX 642111
PITTSBURGH, PA 15264



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CUMBRE COMMUNICATIONS CORPORATION

Case No. _____

GMAC
PO BOX 53014
CHARLOTTE, NC 28253

GRESS'S RESTAURANT
491 KILVERT STREET
WARWICK, RI 02886

NAUTEL MAINE INC
201 TARGET INDUSTRIAL CIRCLE
BANGOR, ME 04401

NEXTEL
PO BOX 17621
BALTIMORE, MD 21297

PIROLI DELLER CONATY
875 CENTERVILLE ROAD
WARWICK, RI 02886

PITNEY BOWES, INC
2225 AMERICAN DR.
NEENAH, WI 54956

POSTAL PRIVILEGE
PO BOX 856042
LOUISVILLE, KY 40285

PROFESSIONAL LANDSCAPING
151 CANNON STREET
CRANSTON, RI 02920

PROSNITZ COMMUNICATIONS, LLC
140 WICKENDEN STREET
PROVIDENCE, RI 02903

RHODE ISLAND LATINO.COM, INC
627 PLEASANT VALLEY PKWY
PROVIDENCE, RI 02908

STAPLES
PO BOX 9020
DES MOINES, IA 50368

THE RHODE ISLAND BLACK HERITAGE SOCIETY
65 WEYBOSSET STREET
PROVIDENCE, RI 02903

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GREENBERG TRAURIG

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CUMBRE COMMUNICATIONS CORPORATION

Case No. _____

VERIZON
PO BOX 64809
BALTIMORE, MD 21264

YARLAS, KAPLAN, SANTILLI & MORAN, LTD
27 DRYDEN LANE
PROVIDENCE, RI 02904

YELLOW PAGE DIRECTORY SVS INC
PO BOX 411450
MELB, FL 32941

PAYROLL TAXES FEDERAL
INTERNAL REVENUE SERVICE
CINCINNATI, OH 45999

PAYROLL TAXES STATE OF RHODE ISLAND
ONE CAPITOL HILL
PROVIDENCE, RI 02908

JAIME AGUAYO
20 RUBY STREET
CRANSTON, RI 02920

CRAIG RAPOZA
514 BROADWAY
PROVIDENCE, RI 02909

THOMAS ALLEN
ALLEN & SALA, P.L.C.
1850 N. CENTRAL AVE., SUITE 1150
PHOENIX, AZ 85004
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PHOENIX, AZ 85004

