

EXHIBIT 4 – ATTACHMENT 1

I. Omitted Ancillary Materials

The parties have omitted the Company Disclosure Letter to their Agreement and Plan of Mergers and Recapitalization (“Agreement”) when submitting that Agreement with this FCC Assignment Application. The following describes the information in the Disclosure Letter:

<i>Section 5.02</i>	<i>Company Subsidiaries</i>
<i>Section 5.03(b)</i>	<i>Capital Structure</i>
<i>Section 5.04(b)</i>	<i>Authority; Non-Contravention</i>
<i>Section 5.05</i>	<i>Company Financial Statements</i>
<i>Section 5.06</i>	<i>Absence of Certain Changes</i>
<i>Section 5.07(a)</i>	<i>Litigation</i>
<i>Section 5.07(b)</i>	<i>Compliance with Laws</i>
<i>Section 5.08(a)</i>	<i>Company Benefit Plans</i>
<i>Section 5.08(b)(i)</i>	<i>Employee Benefits – Compliance with ERISA and the Code</i>
<i>Section 5.08(b)(iii)</i>	<i>Employee Benefits – Company Title IV Plans</i>
<i>Section 5.08(b)(v)</i>	<i>Employee Benefits – Audits and Investigations</i>
<i>Section 5.08(b)(vii)</i>	<i>Employee Benefits – Retirement Benefits</i>
<i>Section 5.08(b)(viii)</i>	<i>Employee Benefits – Change of Control Methodology &amp; Section 280G</i>
<i>Section 5.09</i>	<i>Labor Matters</i>
<i>Section 5.10(a)</i>	<i>Tax Matters – Filing of Returns</i>
<i>Section 5.10(b)</i>	<i>Tax Matters - Payments</i>
<i>Section 5.10(c)</i>	<i>Tax Matters - Liens</i>
<i>Section 5.10(d)</i>	<i>Tax Matters - Audits</i>
<i>Section 5.10(e)</i>	<i>Tax Matters – Statute Extension</i>
<i>Section 5.10(f)</i>	<i>Tax Matters – Indemnification or Tax Sharing Agreements</i>
<i>Section 5.11</i>	<i>Environmental Matters</i>
<i>Section 5.12(a)</i>	<i>Owned and Leased Real Property</i>
<i>Section 5.13</i>	<i>Intellectual Property</i>
<i>Section 5.14</i>	<i>Insurance</i>
<i>Section 5.15</i>	<i>Material Contracts</i>
<i>Section 5.20</i>	<i>Related Transactions with Directors and Shareholders</i>
<i>Section 5.21</i>	<i>FCC Matters</i>
<i>Section 5.23</i>	<i>Licenses and Permits</i>
<i>Section 5.25</i>	<i>Brokers/Investment Advisors</i>
<i>Section 7.01(b)</i>	<i>Conduct of Business by the Company – Issuance of Assets</i>
<i>Section 7.01(d)</i>	<i>Conduct of Business by the Company – Acquisition of Assets</i>
<i>Section 7.01(e)</i>	<i>Conduct of Business by the Company – Disposal or Lease of Assets</i>
<i>Section 7.01(h)</i>	<i>Conduct of Business by the Company – Payment or Satisfaction of Claims, Liabilities and Obligations</i>

<i>Section 7.01(i)</i>	<i>Conduct of Business by the Company – Dissolution or Reorganization</i>
<i>Section 7.01(l)</i>	<i>Conduct of Business by the Company – New Contracts or Termination and Modification of Existing Contract</i>
<i>Section 7.01(n)</i>	<i>Conduct of Business by the Company – Employee Benefits Plans</i>
<i>Section 8.10</i>	<i>Partnerships</i>
<i>Section 9.02(c)</i>	<i>Material Consents</i>

Pursuant to the requirements set forth in the Commission’s August 22, 2002 Public Notice (DA 02-2049), the parties hereby provide the specific reasons for each omission and the basis for the determination that the omitted documentation is not material to the Commission’s consideration of the subject application. At the outset, however, the parties note that core terms of the agreement of the parties with regard to the assignment of the Station is contained in the Agreement and Plan of Mergers and Recapitalization and the ancillary Exhibits thereto. The Company Disclosure Letter, which has been omitted, does not alter the core agreements of the parties contained in the Agreement. As such, these omitted documents are not material to the Commission’s processing of the Application.

*Sections 5.02 - 5.25, 7.01(b)-(n), and 9.02(c)* of the Company Disclosure Letter provide further description or qualification of the Company’s representations and warranties about (i) its corporate governance, (ii) the condition of the property of the Company as of the Closing, (iii) the conduct of the Company’s business during the time until Closing, and (iv) the ability of the Company to consummate the transactions described in the Agreement. *Section 8.10* merely sets forth the calculation of certain amounts that are described in the Agreement. Included in these Sections are documentation of existing insurance policies, financial statements, employee lists and benefit plans, of the type which the Commission has specifically indicated would not be material to the Commission’s processing applications. *See* August 22, 2002 Public Notice (noting that “[e]xamples of documents that normally would not be material to the Commission’s processing of the application are employee benefit plans and lists of vendor supply contracts being assumed by the buyer”).

Thus, nothing in the Company Disclosure Letter alters the core agreements of the parties contained in the Agreement. As such, omission of this document is not material to the Commission’s processing of the Application.