

Contract Exhibits Not Filed

Nassau Broadcasting Holdings, Inc. (“Nassau”) has filed a true and correct copy of the Asset Purchase Agreement between Nassau and Press Communications, L.L.C. (the “APA”) for the sale of the station. However, it has not filed the following schedules and exhibits to the APA, which are not material to the Commission's consideration of the application, and were omitted:

Agreement Schedules

Schedule 2.1 – FCC Licenses: The authorizations being assigned by Nassau to Assignee are a matter of record and expressly noted in the Form 314 Application. See Section II, Item 2.

Schedule 2.1.3 – Leased Transmitter Sites: Questions about ownership of and title to the transmitter sites is not a matter related to the Commission’s public interest determination of the qualifications of Nassau and Assignee. In any event, there are no such sites. See Solar Broadcasting Company, Inc. (Assignor) and Cumulus Licensing Corp. (Assignee), 17 FCC Rcd 5467, 5488-89 (2002).

Schedule 2.3 – Assumed Contracts: Issues about which agreements are to be assigned or assumed is generally not a matter that the Commission considers. See generally Transcontinent Television Corp., 44 FCC 2451 (1961). LUJ, 17 FCC Rcd 16980, 16983 (2002).

Schedule 3.5 – Allocation of Purchase Price: This item has not been completed. In addition, Nassau believes that this exhibit when completed would contain information that is of a proprietary nature and thereby are eligible for confidential treatment. See 47 C.F.R. § 0.459.

Schedule 4.3 – Consents and Approvals: This schedule has not yet been completed. To the extent that this relates to representations by Nassau about obtaining Commission consent, the Assignment Application itself is that consent. Any consents from any other governmental agency or a third party are generally not matters that the Commission considers. LUJ, 17 FCC Rcd at 16983.

Schedule 4.7 – Tangible and Personal Property Assets: This schedule relates to representations and warranties by Nassau with respect to assets other than the FCC licenses and therefore is not material to the Commission's review of the application. Solar, 17 FCC Rcd at 5488-89.

Schedule 4.8 – Pending Applications: This relates to matters that are already disclosed in the Assignment Application.

Schedule 4.9 – Outstanding Reports: This schedule has not been completed. However, any reports to the Commission covered by this representation are on file with the Commission. Other reports covered, such as income tax filings, either relate to representations and warranties by Nassau with respect to assets other than the FCC licenses and therefore are not material to the Commission's review of the application. Solar, 17 FCC Rcd at 5488-89, or would contain information which is of a proprietary nature and thereby are eligible for confidential treatment. See 47 C.F.R. § 0.459.

Schedule 4.11 – Environmental Matters. This schedule has not been completed. However, it relates to representations and warranties by Nassau with respect to assets other than the FCC licenses and therefore is not material to the Commission's review of the application. Solar, 17 FCC Rcd at 5488-89.

Schedule 4.15 – Third Party Consents: This schedule has not yet been completed. To the extent that this relates to representations by Nassau about obtaining Commission consent, the Assignment Application itself is that consent. Any consents from any other governmental agency or a third party are generally not matters that the Commission considers. LUJ, 17 FCC Rcd at 16983.

Agreement Exhibits

Exhibit 6.7 – Form of License Management Agreement (“LMA”). As of the filing of this application, the station is not being operated pursuant to an LMA. It is the intent of the parties to file the LMA at the appropriate time, as required by Section 73.3613 of the Rules.

Exhibit 6.8 – Loan Agreement. Nassau will file this agreement, and its related security agreements, with the Ownership Report to be filed by Nassau in connection with the consummation of the acquisition of this station's license.

Nassau believes that the documentation that has been submitted provides all relevant information necessary for the Commission's examination of this application and that the omitted schedules and the exhibit are not material to any Commission rule or policy. See LUJ at 16983.