

**Schedules and Exhibits to the Asset Purchase Agreement
and Justification for Exclusion**

Schedule 1.1(a) – This schedule lists FCC authorizations to be assigned. The list of FCC licenses is a matter of record at the Commission and is therefore not reproduced here.

Schedule 1.1(b) – This schedule lists tangible personal property to be assigned. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the list to be made public. However, should the Commission conclude that the information contained in Schedule 1.1(b) is necessary for consideration of the application, it will be promptly provided.

Schedule 1.1(c) – This schedule lists real property to be assigned. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the list to be made public. However, should the Commission conclude that the information contained in Schedule 1.1(c) is necessary for consideration of the application, it will be promptly provided.

Schedule 1.1(e) – This schedule lists intangible assets to be assigned. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the list to be made public. However, should the Commission conclude that the information contained in Schedule 1.1(e) is necessary for consideration of the application, it will be promptly provided.

Schedule 1.1(g) – This schedule lists contracts to be assigned. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the list to be made public. However, should the Commission conclude that the information contained in Schedule 1.1(g) is necessary for consideration of the application, it will be promptly provided.

Schedule 1.1(h) – This schedule addresses third party claims. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the schedule to be made public. However, should the Commission conclude that the information contained in Schedule 1.1(h) is necessary for consideration of the application, it will be promptly provided.

Schedules 2.3 and 2.4 – These schedules addresses third party contracts. The parties to the application believe that the schedules are not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the schedules to be made public. However, should the Commission

conclude that the information contained in Schedules 2.3 and 2.4 is necessary for consideration of the application, they will be promptly provided.

Schedule 2.5 – This schedule lists the seller's liabilities. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the list to be made public. However, should the Commission conclude that the information contained in Schedule 2.5 is necessary for consideration of the application, it will be promptly provided.

Schedule 2.7 – This schedule addresses the absence of issues relating to the FCC licenses. Although the schedule merely confirms that there are no outstanding issues relating to the FCC licenses, a copy of the schedule has been included as part of Exhibit No. 4, since this information may be relevant to the Commission's consideration of the instant application.

Schedule 2.10 – This schedule addresses issues related to real property. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the schedule to be made public. However, should the Commission conclude that the information contained in Schedule 2.10 is necessary for consideration of the application, it will be promptly provided.

Schedule 2.10(a) – This schedule addresses issues related to leases. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the schedule to be made public. However, should the Commission conclude that the information contained in Schedule 2.10(a) is necessary for consideration of the application, it will be promptly provided.

Schedule 2.12 – This schedule addresses the absence of litigation. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the schedule to be made public. However, should the Commission conclude that the information contained in Schedule 2.12 is necessary for consideration of the application, it will be promptly provided.

Schedule 2.14 – This schedule addresses compliance with third party contracts. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the schedule to be made public. However, should the Commission conclude that the information contained in Schedule 2.14 is necessary for consideration of the application, it will be promptly provided.

Schedule 2.16 – This schedule addresses insurance. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant

application, and there is no public interest rationale that would require the schedule to be made public. However, should the Commission conclude that the information contained in Schedule 2.16 is necessary for consideration of the application, it will be promptly provided.

Schedule 2.19 – This schedule addresses brokerage commissions. The parties to the application believe that the schedule is not material to the Commission's consideration of the instant application, and there is no public interest rationale that would require the schedule to be made public. However, should the Commission conclude that the information contained in Schedule 2.19 is necessary for consideration of the application, it will be promptly provided.