

### **Schedule 4.3**

#### ***Buyer Required Consents***

The consent of Buyer's lenders, board of directors, director designees and/or stockholders is required for the consummation and/or performance (but not the execution) of the Agreement, which consents have not yet been sought.

**Schedule 4.4**

***Buyer Qualifications***

None.

**Schedule 4.5**

***Buyer Litigation***

None.

**Schedule 4.6**

***Receipt of Documents***

See attached.