

Schedule 4.3

Buyer Required Consents

The consent of Buyer's lenders, board of directors, director designees and/or stockholders is required for the consummation and/or performance (but not the execution) of the Agreement, which consents have not yet been sought.

Schedule 4.4

Buyer Qualifications

None.

Schedule 4.5

Buyer Litigation

None.

Schedule 4.6

Receipt of Documents

See attached.