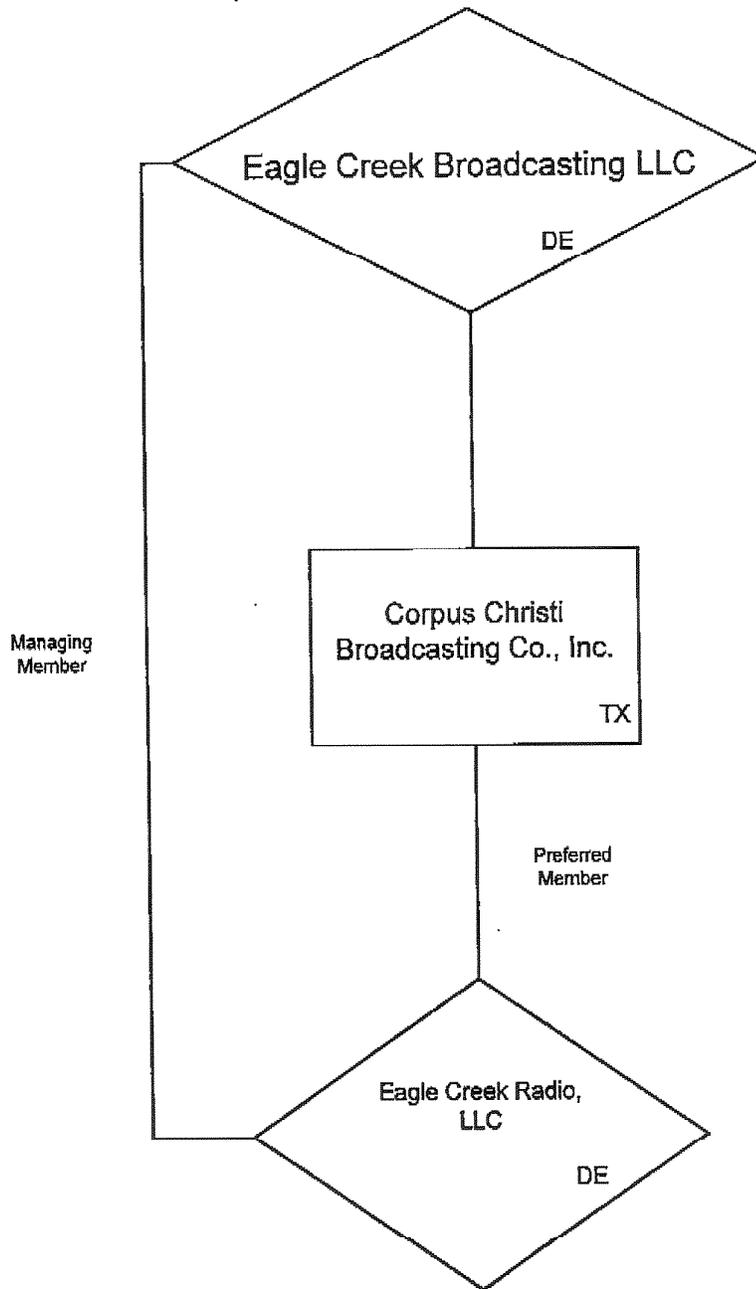


Post Acquisition



*All assets and liabilities of the corporations will be transferred to the operating LLCs. The loans will be assumed by the operating LLC.