

Omitted Schedules to Agreements

Set forth below is a list of the exhibits and schedules to the Asset Purchase Agreement filed with this application. Pursuant to the Commission's policy as stated in its Public Notice, 17 FCC Rcd 16166 (Media Bureau 2002), these schedules have not been included with this application.

The Communications Act of 1934, as amended, provides that the Commission must determine with respect to an application filed with it whether the public interest, convenience and necessity will be served by the grant of that application. 47 U.S.C. 309(a). The Commission's statutory authority is to assess an applicant's qualifications based upon the character, financial qualifications, alien involvement, other media interests, and legal compliance of the applicant and parties holding an attributable interest in the applicant. The information contained in the exhibits and schedules listed below is either duplicative of information already provided in the application itself or is not material to the Commission's determination as to whether to grant the application, dealing as they do with physical assets, employees, liens, and other similar matters.

In the event the Commission or its staff makes a request for any of these exhibits or schedules they will be provided at that time, subject to redaction, or request for confidential treatment, of certain confidential or proprietary information contained therein.

Asset Purchase Agreement Schedules and Exhibits

Schedule Number

Schedule Name

| | |
|---------|--------------------------------|
| 1.1 (a) | Station Licenses |
| 1.1(b) | Tangible Personal Property |
| 1.1(d) | Intellectual Property |
| 1.1(e) | Real Property Leases |
| 1.2 | Excluded Assets |
| 6.2(b) | No Conflicts/Required Consents |
| 6.6(b) | Employees |
| 6.10(a) | Financial Statements |
| 6.10(b) | Permitted Liens |
| 6.14 | Insurance |

Exhibit Letter

Exhibit Name

| | |
|---|---|
| B | Form of Opinion of Seller's FCC Counsel |
| C | Form of Opinion of Seller's Counsel |