

Omitted Schedules and Exhibits

The following Schedules and Exhibits have been omitted pursuant to Public Notice Report No. DA 02-2049, released August 22, 2002:

Schedules

Schedule 6.1.1 State Qualifications - Not material to the Commission's analysis of the transaction and does not constitute a separate or additional agreement.

Schedule 6.1.3 Financial Statements - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Schedule 6.1.4 Liabilities - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Schedule 6.1.7 Insurance - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Schedule 6.1.12 Taxes - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Schedule 6.1.13 Personnel - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Schedule 6.1.15 ERISA Compliance and Employee Benefit Plans - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Schedule 6.1.16 Labor Compliance - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Schedule 6.1.22 Barter Arrangements - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Schedule 6.1.23 Interest in Competitors, Suppliers and Customers - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Schedule 8.1.15 Changes to Facilities at Stations - Not material to the Commission's analysis of the transaction, contains proprietary information that is not germane to the subject application and does not constitute a separate or additional agreement.

Exhibits

Exhibit B-1 Form of Opinion of Lawrence & Eason, P.A. - Not material to the Commission's analysis of the transaction and does not constitute a separate or additional agreement.

Exhibit B-2 Form of Opinion of Seller's Regulatory Counsel - Not material to the Commission's analysis of the transaction and does not constitute a separate or additional agreement.