

Description of the Proposed Transaction

This application seeks the Commission’s consent to the *pro forma* assignment of the FCC licenses for the stations that are the subject of this application (the “Stations”) from CBS Radio Holdings, Inc. to CBS Radio Stations Inc., its sole shareholder.

The use of FCC Form 316 is appropriate because CBS Corporation currently controls, and will continue to control, the Stations following the proposed transaction. The proposed transaction will therefore not result in a substantial change in the beneficial ownership or control of any FCC licensees.

The proposed transaction will be effectuated by merging CBS Radio Holdings, Inc. into its sole shareholder, CBS Radio Stations Inc.

The following charts depict the before and after ownership of the Stations.

