

Section II, Item 3, Exhibit 4
Form 314
Piedmont Television of Youngstown LLC

Omitted Items

The Applicant has responded “no” to Item 3 of Section II, because the schedules and exhibits to certain documents governing the proposed assignment have been omitted from this filing.

The omitted schedules and exhibits are described below. They are being omitted from this filing because they either contain proprietary information or are not material to the Commission’s consideration of this filing, or both. In compliance with the requirements set forth in the Commission’s Public Notice, *Media Bureau Announces Interim Filing and Certification Requirements Regarding the Submission of Contract with Assignment/Transfer of Control Applications*, 17 FCC Rcd 16166 (Med. Bur. 2002), and *Luj, Inc.*, FCC No. 02-235 (August 22, 2002), the following is a description of the omitted schedules and exhibits stating both the specific reason(s) for omitting them and the basis upon which the Applicant contends that the documents are not material to the Commission’s consideration of this filing:

I. Asset Purchase Agreement Redacted Schedules and Exhibits:

<u>Document</u>	<u>Description</u>	<u>Basis</u>
Schedule I	Other Permitted Existing Liens	This list of existing liens is available as a matter of public record and furthermore is not relevant to the Commission’s analysis of this filing.
Schedule II	Tangible Personal Property	This list of personal property held by the station is not relevant to the Commission’s analysis of this filing.
Schedule 2.2(e)	Excluded Contracts	This list of excluded contracts is proprietary and also, not relevant to the Commission’s analysis of this filing.
Schedule 2.5(c)	A/R Threshold Level	This financial statement is proprietary and not germane to this proceeding.
Schedule 4.3	Conflicting Agreements: Consents	This list of conflicting agreements and consents is not relevant to the Commission’s analysis of this filing.
Schedule 4.4	Tangible Personal Property Exceptions	This list of tangible personal property not to be included in the sale of the station’s assets is not relevant to the Commission’s analysis of this filing.
Schedule 4.5	Assumed Contracts	This list of assumed contracts is proprietary and also, not relevant to the Commission’s analysis of this filing.
Schedule 4.6	Intangibles	This schedule listing the station’s intangible assets is not relevant to the Commission’s analysis of this

		filing.
Schedule 4.7(a)	Owned Real Property	This schedule listing real property owned by the station restates what is in the public record and is not relevant to the Commission's analysis of this filing.
Schedule 4.7(b)	Leased Real Property	This list of leased property held by the station is not relevant to the Commission's analysis of this filing.
Schedule 4.8(a)	Annual Financial Statements	This financial statement is proprietary and not germane to this proceeding.
Schedule 4.8(b)	Interim Financial Statements	This financial statement is proprietary and not germane to this proceeding.
Schedule 4.9	Changes Since 3/31/06	This financial statement is proprietary and not germane to this proceeding.
Schedule 4.10	Litigation	This list of pending and current litigation is not relevant to the Commission's analysis of this filing.
Schedule 4.12	Taxes	These tax records are either in the public record in part or proprietary in part and nonetheless are not relevant to the Commission's analysis of this filing.
Schedule 4.13(a)	Station Licenses	This list of station licenses replicates what is already a matter of public record and this filing and including it here would be duplicative.
Schedule 4.13(b)	Station License Exceptions	This list of station license exceptions is not relevant to the Commission's analysis of this filing.
Schedule 4.14	Insurance	This statement of insurance coverage is proprietary and also not relevant to the Commission's analysis of this filing.
Schedule 4.15(a)	Employment	This listing of employment agreements with the station is proprietary and also is not relevant to the Commission's analysis of this filing.
Schedule 4.15(c)	Labor Matters	This schedule detailing labor matters with the station is not relevant to the Commission's analysis of this filing.
Schedule 4.16	Employee Benefits Plans	This description of current employee benefits plans is proprietary and also not relevant to the Commission's analysis of this filing.
Schedule 4.17	Environmental Matters	This schedule reflecting potential and existing environmental matters is not relevant to the Commission's analysis of this filing.
Schedule 4.22	Retransmission Consent Agreements	This list of agreements is proprietary and also, not relevant to the Commission's analysis of this filing.
Schedule 7.1(a)	Excluded Employees	This list of excluded employees is not relevant to the Commission's analysis of this filing.
Schedule 8.4	Required Consents	This list of required consents is not relevant to the Commission's analysis of this filing.

Exhibit A	Escrow Agreement	This agreed upon form of the Escrow Agreement is proprietary in part and also, not relevant to the Commission's analysis of this filing.
Exhibit B	Assignment and Assumption of Contracts	This proposed assignment is proprietary in part and also, not relevant to the Commission's analysis of this filing.
Exhibit C	Assignment and Assumption of Leases	These proposed assignment is proprietary in part and also, not relevant to the Commission's analysis of this filing.
Exhibit D	Assignment and Assumption of Station Licenses	The agreed upon form of the assignment repeats what is in the public record and inclusion here would be duplicative.
Exhibit E	Assignment and Assumption of Intangibles	The agreed upon form of the assignment is not germane to the Commission's analysis of this filing.
Exhibit F	Assumption Agreement	The agreed upon form of the agreement is not germane to the Commission's analysis of this filing.
Exhibit G	Bill of Sale	The agreed upon form of the Bill of Sale is not germane to the Commission's analysis of this filing.
Exhibit H	Indemnity Escrow Agreement	The agreed upon form of the agreement is not germane to the Commission's analysis of this filing.
Exhibit I	Non-Competition and Non-Solicitation Agreement	The agreed upon form of the agreement is not germane to the Commission's analysis of this filing.
Exhibit J	Unwind Agreement	The agreed upon form of the agreement is not germane to the Commission's analysis of this filing.
Exhibit K	Limited Indemnity Guaranty	The agreed upon form of the guaranty is not germane to the Commission's analysis of this filing.
Exhibit L	Deed	The agreed upon form of the Deed is not germane to the Commission's analysis of this filing.