

SCHEDULE 1.1(b)

Purchase Price

Fifteen Million Dollars (\$15,000,000.00) plus reimbursement for certain 2006 capital expenditures in the amount of Five Hundred Thirty Nine Thousand One Hundred Ninety Seven Dollars (\$539,197) as set forth on the adjustment schedule attached hereto.

As of the date hereof, the capital expenditures set forth on the attached adjustment schedule have been paid in full by Seller and the capital improvements that relate to such capital expenditures have been made and are included in the Purchased Assets.