

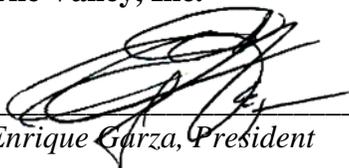
Clarification of Terms of Agreement

At the request of FCC staff, the following is a clarification of the terms of the Asset Purchase Agreement herein:

- The Original Asset Agreement included a Time Brokerage Agreement. That Agreement was never utilized between the parties and no monies have been paid toward such at any point. The Seller has retained full operation of the station at all times. A replacement Asset Agreement has been signed and provided to the FCC.
- The only financial exchange which has taken place between the parties is the initial "Deposit" noted in Addendum "A" which is being held by the Seller in escrow pending FCC approval of the transfer of the facility.
- The Purchase Agreement includes the sale of the license of the station and the specific equipment listed at the end of Addendum "A".
- The Asset Agreement herein is the complete agreement between the parties.

SELLER: Christian Ministries Of The Valley, Inc.

By: _____


Enrique Garza, President

BUYER: Top O' Texas Educational Broadcasting Foundation, Inc.

By: _____


Ricky Pfeil, President