

PRO FORMA ASSIGNMENT

Caloosa Television Corporation, a Florida corporation, for the sum of ONE DOLLAR (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, hereby assigns all of its right, title and interest in and to the FCC license and the assets and goodwill of FM Broadcast Station WRZK, Colonial Heights, Tennessee, FCC Facility ID #47076. This is a pro-forma transaction.

DATED this ___ day of _____, 200__.

CALOOSA TELEVISION CORPORATION

By _____
George E. DeVault, Jr.
President

HOLSTON VALLEY BROADCASTING CORPORATION

By _____
George E. DeVault, Jr.
President