

EXHIBIT 2
(Section I, Question 4(b))

USA Broadcasting, Inc. ("USAB"), is the sole stockholder of USA Station Group of Illinois, Inc. ("USA-Illinois"), which, in turn, is the sole stockholder of USA Station Group LPTV, Inc. ("USA-LPTV"). USA-LPTV is the sole stockholder of five LPTV licensee subsidiaries (North Central LPTV, Inc., South Central LPTV, Inc., Southeast LPTV, Inc., Northeast LPTV, Inc., and West LPTV, Inc.)

In the proposed series of transactions, USA-Illinois will distribute all the stock of USA-LPTV to USAB. Accordingly, the only change in ownership contemplated by the proposed transaction is that USAB will own USA-LPTV directly, rather than indirectly through its wholly-owned subsidiary USA-Illinois.

As USAB will remain in control of USA-LPTV and its subsidiary licensees prior to and following the proposed transaction, the proposed transaction is *pro forma*. (Pursuant to Commission's requirements, USAB has requested Commission consent to the transfer of control of each of the five licensee subsidiaries of USA-LPTV in a separate electronic filing, of which this application is one. To the extent possible, USAB hereby requests simultaneous processing of each of these five applications.)

Also, USAB, through its various subsidiaries, has obtained Commission approval to change the operating channel of certain of its LPTV stations. Although a number of these stations have not yet completed the approved changes, the Commission's database lists the stations under a call sign that references the station's approved, rather than its actual, channel. Accordingly, for

Commission convenience, the attached Form 316 likewise refers to all LPTV stations by the call sign that appears in the Commission's CDBS database.