

Sinclair Communications, Inc. (“SCI”), a wholly owned subsidiary of Sinclair Broadcast Group, Inc. (“SBG”) and the parent company of numerous FCC licensees, including the instant licensee, will merge into Sinclair Communications, LLC (“SCLLC”). SCLLC will be the surviving entity. SCLLC is a newly formed LLC. The sole member of SCLLC is SBG. The ultimate result is that the licensee subsidiaries currently owned (through intermediary companies) by SCI, a wholly owned subsidiary of SBG, will be owned (through intermediary companies) by SCLLC, a wholly owned subsidiary of SBG.

Simultaneously herewith, all licensee subsidiaries of SCI are filing consistent applications for Commission consent to *pro forma* transfers of control based on SCI’s merger into SCLLC.