

September 10, 2007

Royce's Electronics Inc.
611 South Main Street
Moab, Utah 84532

Attn: Mr. Royce Hennenson

RE: FM Radio Translator K281AJ, Moab, Ut.

Mr. Hennenson

This Definitive Agreement summarizes the principal terms and conditions of the proposed acquisition by Professional Antenna, Tower and Translator Service (PATTS), a sole proprietorship ("Buyer") of FM Radio Station K281AJ, Moab, Utah, ("the Station") from Royce's Electronics, Inc. ("the seller").

1. Assets. Subject to the terms and conditions hereof, Seller agrees to sell and Buyer agrees to acquire, K281AJ license which has been issued to the Seller by the Federal Communications Commission ("FCC"), its associated Tepco J-317 translator, transmit antenna, receive antenna and connecting cable.
2. Purchase Price. The consideration payable by the Buyer to the Seller for K281AJ and its associated equipment shall be \$10,000.00 payable by check made to Seller ½ (\$5,000.00) upon execution of this agreement and ½ (\$5,000.00) at closing.
3. Due Diligence. For a period of thirty (30) days after the date hereof, Seller shall make available to Buyer all records relating to the operation of the Station.
4. Assumption of Liabilities. At Closing, the K281AJ license and its associated Tepco J-317 translator, transmit antenna, receive antenna and connecting cable will be assigned by Seller to Buyer without liens or encumbrances.
5. Closing. The closing of the purchase (the "Closing") shall be held on a date and at a time and place reasonably designated by at least five (5) business days' advance notice from the Buyer to the Seller.
6. Indemnification. Seller agrees to indemnify the Buyer, and the Buyer agrees to indemnify the Seller, against any claims asserted against the other party for any fees or commissions by a person purporting to act for or on behalf of the indemnifying party.
7. Transaction Expense. Except that the buyer will be responsible for payment of Assignment of License fees to the Federal Communication Commission. Each party will be solely responsible for the payment of all cost and expenses of its attorneys, accountants and other professional advisor's incurred in connection with this Definitive Agreement and the Closing.