

Application for Consent to Transfer of Control
Humanity Interested Media, Inc.
KTBU(TV), Conroe, TX
Attachment 14

Structure of Proposed Transferee

Channel 55 Broadcasting, LLC

The proposed transferee is Channel 55 Broadcasting, LLC, a limited liability company formed under Texas law. The requisite information concerning the proposed transferee, as specified in Item 6a to the Transferee's portion of the FCC Form 315, is as follows:

(1) Name and Address	(2) Citizenship	(3) Positional Interest	(4) Percentage of Votes	(5) Percentage of total assets (debt plus equity)
Channel 55 Broadcasting, LLC 7026 Old Katy Road Houston, TX 77024	US (created under Texas law)	Proposed Transferee	---	---
Donald E. Iloff, Jr 10327 Candlewood Dr. Houston, TX 77042	US	Manager	---	---
The Channel 55 Production Company, Inc. 7026 Old Katy Road Houston, TX 77024	US	Sole member	100%	100% ---

The Channel 55 Production Company, Inc.

As is indicated above, the sole membership interest in the proposed transferee is held by The Channel 55 Production Company, Inc., a corporation formed under Texas law. The requisite information concerning The Channel 55 Production Company, Inc., as specified in Item 6a to the Transferee's portion of the FCC Form 315, is as follows:

(1) Name and Address	(2) Citizenship	(3) Positional Interest	(4) Percentage of Votes (Common Stock)	(5) Percentage of total assets (debt plus equity)
The Channel 55 Production Company, Inc. 7026 Old Katy Road Houston, TX 77024	US	Parent of Transferee	---	---

Donald E. Iloff, Jr 10327 Candlewood Dr. Houston, TX 77042	US	President, Board Member	---	---
Kevin Comes 5369 Sugar Hill Drive Houston, Texas 77056	US	Secretary, Board Member	---	---
Joel Osteen 7317 East Houston Road Houston, TX 77028	US	Board Member	---	---
Pamela Schavey 11768 Westport Lane Fishers, IN 46038	Canadian	Board Member	---	---
Chad Schavey 11768 Westport Lane Fishers, IN 46038	US	Board Member	---	---
Lakewood Church 7317 East Houston Road Houston, TX 77028	US	Sole shareholder	100%	100%

Lakewood Church

The requisite information concerning Lakewood Church, a Texas corporation which is the sole shareholder in The Channel 55 Production Company, Inc., is as follows:

(1) Name and Address	(2) Citizen- ship	(3) Positional Interest	(4) Percentage of Votes	(5) Percentage of total assets (debt plus equity)
Lakewood Church 7317 East Houston Road Houston, TX 77028	US	Ultimate Parent of Transferee	---	---
Joel Osteen 7317 East Houston Road Houston, TX 77028	US	President, Director	33.33%	0
Dolores A. Osteen 7317 East Houston Road Houston, TX 7028	US	Vice President, Director	33.33%	0
Lisa Comes 5369 Sugar Hill Drive Houston, Texas 77056	US	Vice President, Director	33.33%	0
Kevin Comes 5369 Sugar Hill Drive Houston, Texas 77056	US	Secretary, Treasurer	0	0

Lakewood Church is a not-for-profit entity. As a result, although the Board Members hold voting interests, they do not own the Church's assets. Each of the three members of the Lakewood Church Board of Directors holds a vote. As a result, each member holds a one-third voting interest, which translates to a 33.33% voting interest in decimal form rounded to two decimal places.

Dolores A. Osteen is the mother of Joel Osteen and Lisa Comes. Joel Osteen and Lisa Comes are brother and sister. Lisa Comes and Kevin Comes are husband and wife. Donald E. Iloff, Jr., is the brother-in-law of Joel Osteen. Pamela Schavey and Chad Schavey are husband and wife.

None of the individuals or entities listed above holds any attributable interest in any other broadcast station, cable system or newspaper.