

**OWNERSHIP STRUCTURE OF LICENSEE**

The licensee of Station KPLR-TV, St. Louis, Missouri is ACME Television Licenses of Missouri, LLC (“Licensee Subsidiary”). Licensee Subsidiary is a wholly-owned subsidiary of ACME Television of Missouri, Inc., which, in turn, is a wholly-owned subsidiary of ACME Television Holdings of Missouri, Inc. (“Holdings”). All of the issued and outstanding capital stock of Holdings is held by ACME Television, LLC (“ACME Television”), which is a wholly-owned subsidiary of ACME Communications, Inc., the ultimate parent entity.

Through this application, ACME Television seeks to sell, and Tribune Broadcasting Company (“Tribune”) seeks to acquire, all of the issued and outstanding capital stock of Holdings. As a result of the sale of Holdings’ stock, Tribune will acquire control of Licensee Subsidiary. The post-consummation ownership structure of the licensee is set forth in the attached chart.

# Ownership Structure

