

Interests as a Result of Assignment/Transfer

The respective voting and ownership interests of the transferor (Peter G. Smith) and transferee (Halyard Capital Fund, L.P.) that change as a result of the proposed transfer are set forth in the table at Section III, Question 5, of the FCC 316 application form and are also reflected in the table below concerning the ownership structure of North Dakota Holdings, L.L.C. The remaining parties to the application, whose voting and ownership interests remain unchanged, are set forth in the tables below.

Parties to the Application¹

- | | |
|--|---|
| <p>(1) Name and address of each party to the application holding an attributable interest (if other than individual also show name, address and citizenship of natural person authorized to vote the stock or holding the attributable interest). List the assignor first, officers next, then directors and, thereafter, remaining stockholders and other entities with attributable interests, and partners.</p> | <p>(2) Citizenship.
(3) Positional Interest: Officer, director, general partner, limited partner, LLC member, investor/creditor attributable under the Commission's equity/debt plus standard., etc.
(4) Percentage of votes.
(5) Percentage of total assets (debt plus equity)</p> |
|--|---|

(1)	(2)	(3)	(4)	(5)
North Dakota Television License Sub, L.L.C. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Licensee		
North Dakota Television, L.L.C. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Member	100%	100%

¹ The voting and ownership percentages reflected herein represent the post-consummation composition of the licensee.

(North Dakota Television License Sub, L.L.C. continued)

(1)	(2)	(3)	(4)	(5)
Matthew E. Gormly III 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Vice President/ Treasurer	0%	0%
Daniel M. Kortick 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Vice President/ Secretary	0%	0%
Robert Gluck 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	President/CEO	0%	0%

Licensee Exhibit 10
FCC Form 316
Section III, Question 5

(1)	(2)	(3)	(4)	(5)
North Dakota Television, L.L.C. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.			
North Dakota Holdings, L.L.C. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Member	100%	100%
Matthew E. Gormly III 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Vice President/ Treasurer	0%	0%
Daniel M. Kortick 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Vice President/ Secretary	0%	0%
Robert Gluck 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	President/CEO	0%	0%

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(1)	(2)	(3)	(4)	(5)
North Dakota Holdings, L.L.C. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.			
Wicks Television, L.L.C. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Member	79.12%	69.68%
J.P. Morgan Partners (BHCA), L.P. 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.	Member	19.30%	17.00%
Halyard Capital Fund, L.P. 3 Times Square, 29 th Floor New York, NY 10036	Canada	Member	11.98%	11.98%
Craig B. Klosk 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Board Member	0%	0%
Matthew E. Gormly III 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Chairman of the Board/Vice President	0%	0%
Daniel M. Kortick 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Vice President/ Secretary/Board Member	0%	0%
Carter F. Bales 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Board Member	0%	0%
Michael Hannon 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.	Board Member	0%	0%
Robert Gluck 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	President/CEO/Board Member	1.58%	1.34%
Andrew S. Zamfotis 3 Times Square, 29 th Floor New York, NY 10036	U.S.	Board Member	0%	0%

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(1)	(2)	(3)	(4)	(5)
Wicks Television, L.L.C. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.			
Wicks Communications & Media Partners, L.P. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Member/Manager	97.46%	97.46%
Wicks Parallel (Limited) Partnership I, L.P. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Member	2.54%	2.54%
Matthew E. Gormly III 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	President	0%	0%
Daniel M. Kortick 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Vice President/ Secretary	0%	0%
E. Sue Cho 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Vice President/ Treasurer	0%	0%

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(1)	(2)	(3)	(4)	(5)
Wicks Communications & Media Partners, L.P. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.			
Wicks Capital Management L.P. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	General Partner	100%	5%

(1)	(2)	(3)	(4)	(5)
Wicks Parallel (Limited) Partnership I, L.P. 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.			
Wicks Capital Management, L.P. 405 Park Avenue, Suite 702 New York, NY 10022-4405	U.S.	General Partner	100%	5%

(1)	(2)	(3)	(4)	(5)
Wicks Capital Management, L.P. 405 Park Avenue, Suite 702 New York, NY 10022-4405	U.S.			
Wicks Apex, Inc. 405 Park Avenue, Suite 702 New York, NY 10022-4405	U.S.	General Partner	100%	1%

(1)	(2)	(3)	(4)	(5)
Wicks Apex, Inc. 405 Park Ave., Suite 702 New York, NY 10022	U.S.			
Carter F. Bales 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Managing Director and Co-President	20%	20%
Edgar R. Berner 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Managing Director, Co- President and Secretary	20%	20%
Matthew E. Gormly III 405 Park Ave., Suite 702 New York, NY 10022-4405	U.S.	Managing Director, Co- President and Assistant Treasurer	20%	20%
Craig B. Klosk 405 Park Ave., Suite 70 New York, NY 10022-4405	U.S.	Managing Director, Vice-President and Assistant Secretary	20%	20%
Peter G. Smith ² 405 Park Ave., Suite 702 New York, NY 10022-4405	Canada	Managing Director, Vice President, Treasurer	20%	20%

² Mr. Smith's voting rights in Wicks Apex, Inc. are subject to the Conditional Irrevocable Proxy contained in Transferee's Exhibit 10, Appendix C.

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(1)	(2)	(3)	(4)	(5)
J.P. Morgan Partners (BHCA), L.P. ³ 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.			
JPMP Master Fund Manager, L.P. 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.	General Partner	100%	20%
Chatham Ventures, Inc.* 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.	Limited Partner	0%	80%

(1)	(2)	(3)	(4)	(5)
JPMP Master Fund Manager, L.P. 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.			
JPMP Capital Corp.* 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.	General Partner	100%	25%

³ The ownership information contained herein regarding J.P. Morgan Partners (BHCA), L.P. (“JP Morgan”) and its affiliated entities has been provided to North Dakota Television License Sub, L.L.C. by JP Morgan.

(1)	(2)	(3)	(4)	(5)
Chatham Ventures, Inc. 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.			
J.P. Morgan Chase & Co.* ⁴ 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.	Stockholder	100%	100%

(1)	(2)	(3)	(4)	(5)
JPMP Capital Corp.* 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.			
J.P. Morgan Chase & Co.* 1221 Avenue of the Americas 39 th Floor New York, NY 10022-1080	U.S.	Stockholder	100%	100%

* J.P. Morgan Partners (BHCA), L.P. and JPMP Master Fund Manager, L.P. have no officers and directors. Chatham Ventures, Inc. and JPMP Capital Corp. share officers and directors with J.P. Morgan Chase & Co. J.P. Morgan Chase & Co. is a publicly-traded Delaware corporation. No person or entity owns 10% or more of its outstanding stock. The list of officers and directors of J.P. Morgan Chase & Co. is extensive. All of the directors are U.S. citizens.

⁴ No more than 10% of J.P. Morgan Chase & Co.'s outstanding voting stock is foreign-owned.