

**Information to identify the case:**

Debtor

Southern TV Corporation

EIN \_\_\_\_\_

Name

United States Bankruptcy Court Southern District of Georgia

Date case filed for chapter 11 1/27/17

Case number: 17-40134-EJC

**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

<b>1. Debtor's full name</b>	Southern TV Corporation	
<b>2. All other names used in the last 8 years</b>	dba WGSA Channel 35	
<b>3. Address</b>	401 Mall Blvd. Suite 201B Savannah, GA 31406	
<b>4. Debtor's attorney</b> Name and address	James L Drake Jr. P. O. Box 9945 Savannah, GA 31412	Contact phone 912-790-1533 Email: <a href="mailto:jdrake@drakefirmmpc.com">jdrake@drakefirmmpc.com</a>
<b>5. Bankruptcy clerk's office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .	125 Bull St, Rm 213 P.O. Box 8347 Savannah, GA 31412	Hours open Mon-Fri 8:30AM-5:00PM Contact phone 912-650-4100 Date: 1/30/17
<b>6. Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<b>February 27, 2017 at 02:00 PM</b>  The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.  *** Valid photo identification required ***	Location:  <b>Office of the U S Trustee, Johnson Square Business Center, 2 E Bryan St, Ste 725, Bkcy Mtg Rm B, Savannah, GA 31401</b>

For more information, see page 2 >

<b>7. Proof of claim deadline</b>	<p><b>Deadline for filing proof of claim: 5/30/17</b> For a governmental unit: <b>7/26/17</b></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"><li>• your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li><li>• you file a proof of claim in a different amount; or</li><li>• you receive another notice.</li></ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<b>8. Exception to discharge deadline</b> The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p><b>Deadline for filing the complaint: 4/28/17</b></p>
<b>9. Creditors with a foreign address</b>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<b>10. Filing a Chapter 11 bankruptcy case</b>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<b>11. Discharge of debts</b>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

<b>ADDITIONAL COURT SPECIFIC INFORMATION.</b>
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<b>Filing a Proof of Claim</b>	Creditors are now able to file Proof of Claim forms for all chapters electronically. A CM/ECF login/password is not required. Visit the Court's website, <a href="http://www.gasb.uscourts.gov">www.gasb.uscourts.gov</a> to find the <b>ELECTRONIC CLAIMS</b> link and filing instructions.
<b>Filing of Disclosure Statement</b>	<p>The Disclosure Statement shall be filed with the plan and in addition to the information required by the Bankruptcy Code, contain an attachment marked "Exhibit A" which shall show the following:</p> <p>1) Name and Address of each secured creditor and a description of property in which such creditor claims interest.</p> <p>2) Valuation of such property based upon current appraisal or such other information, including proposed disposition and use of such property, as will permit the Court to make a determination of the secured status and valuation of assets pursuant to § 506 of the Bankruptcy Court.</p> <p>Note: Exhibit A is available in a fillable format on the court's website at <a href="http://www.gasb.uscourts.gov/pdf/DisclosureStatementExhibitA.dotx">http://www.gasb.uscourts.gov/pdf/DisclosureStatementExhibitA.dotx</a></p>
<b>Multi-Court Voice Case Information System (McVCIS)</b>	An automated response for further information on this case is available 24 hours daily by calling the Multi-Court Voice Case Information System (McVCIS) toll free number 1-866-222-8029, selecting your language, and pressing 42, and then 1, to access the United States Bankruptcy Court for the Southern District of Georgia. Please have the case number, social security number, or debtor name available when calling. In addition, you may also contact the Clerk's Office directly. Please note that McVCIS is NOT the official court record. The official court record continues to be maintained only by the Clerk's Office.
<b>Other information</b>	

For The Court:

**Lucinda B. Rauback, CLERK**  
 United States Bankruptcy Court  
 125 Bull St, Rm 213  
 P.O. Box 8347  
 Savannah, GA 31412

Dated: 1/30/17

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