

## LIST OF OMITTED SCHEDULES AND EXHIBIT TO ASSET PURCHASE AGREEMENT

The assignor and assignee entered in an Asset Purchase Agreement dated as of June 18, 2004. Certain schedules and an exhibit to that agreement have not been filed with this application. Set forth below is list of those documents which have not been submitted with this application.

### SCHEDULES TO ASSET PURCHASE AGREEMENT

SCHEDULE or DOCUMENTATION	DESCRIPTION	REASON FOR EXCLUSION
APA §§1(b), 1(c)	ASSUMED CONTRACTS	<p>Section 309(a) of the Communications Act of 1934, as amended, requires the FCC to determine, with respect to each application filed with the Commission, "whether the public interest, convenience and necessity will be served by the granting of such application . . . ." 47 U.S.C. §309(a). The Commission therefore has the statutory obligation to assess an applicant's qualifications based upon the applicant's identity, its principals, its citizenship, alien involvement (if any), financial qualifications, other media interests, character qualifications, and compliance with the Anti-Drug Abuse Act of 1988, 21 USC §862.</p> <p>It is respectfully submitted that the documentation listed in Sections 1(b) and 1(c) of the Asset Purchase Agreement (not scheduled) is not relevant to the Commission's consideration of this application. Specifically, the contracts that Buyer has agreed to assume are not relevant to a determination of the qualifications of the parties to the application. Accordingly, there is no public interest requirement for these private contractual arrangements to be freely available in the public domain.</p>
1	AFFILIATION AGREEMENT	<i>See</i> the narrative and explanation regarding Sections 1(b) and 1(c). It is respectfully submitted that the same rationale applies to this schedule. Seller's rights and obligations under The WB Television Network Affiliation Agreement, which are to be assumed by Buyer as part of this transaction, are not relevant to a determination of the qualifications of the parties to the application.
2	"THAT '70s SHOW"	<i>See</i> the narrative and explanation regarding Sections 1(b) and 1(c). It is respectfully submitted that the same rationale applies to this schedule. Seller's rights and obligations

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		under that certain agreement dated as of January 17, 2003, governing the distribution of "That '70s Show," which are to be assumed by Buyer as part of this transaction, are not relevant to a determination of the qualifications of the parties to the application.

### EXHIBITS TO ASSET PURCHASE AGREEMENT

EXHIBIT	DESCRIPTION	REASON FOR EXCLUSION
A	OUTSOURCING AGREEMENT	<i>See</i> the narrative and explanation regarding Sections 1(b) and 1(c). It is respectfully submitted that the same rationale applies to this exhibit. Exhibit A is a form of Outsourcing Agreement which will be executed by the parties only in the event that Buyer is unable to acquire the construction permit for the new Bay City station (File No. BPCT-19960710KZ) solely because of Buyer's existing ownership of another full-power television station in the Flint, Michigan DMA. In that event, Seller and Buyer shall execute an Outsourcing Agreement at the closing substantially in the form of Exhibit A, at which time all of the assets other than the FCC construction permit will be assigned to Buyer. Due to the contingent nature of the outsourcing arrangement, Exhibit A is not relevant to a determination of the qualifications of the parties to the application.