

DESCRIPTION OF THE PROPOSED TRANSACTION

This application seeks the Commission's consent to the *pro forma* assignment of the licenses for the following stations (collectively the "Stations"):

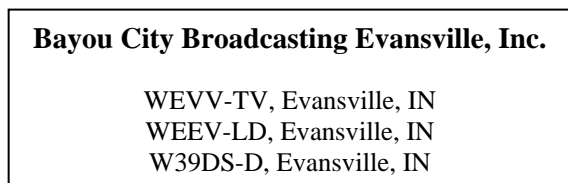
WEVV-TV, Evansville, Indiana (Facility ID No. 72041)
WEEV-LD, Evansville, Indiana (Facility ID No. 188022)
W39DS-D, Evansville, Indiana (Facility ID No. 188023)

The proposed assignment is from Bayou City Broadcasting Evansville, Inc. ("BCBE") to its wholly-owned subsidiary, BCBE License Subsidiary, LLC ("License Sub").

The use of FCC Form 316 is appropriate because BCBE currently controls the licenses and will continue to control the licenses following the proposed assignment. Therefore, the proposed assignment will not result in a substantial change in the beneficial ownership or control of any FCC licensee.

The following charts depict the current and proposed ownership structure of the licensee.

Current Structure



Proposed Structure

