

Changes in Interests as a Result of Reorganization

The instant application seeks the Commission's consent to the assignment of license of station KUVI-CA, Tucson, Arizona, from KTVW License Partnership, G.P., an indirect subsidiary of Broadcasting Media Partners Inc., to Univision Tucson LLC, another indirect subsidiary of Broadcasting Media Partners Inc. to be created prior to closing on the instant transaction. The sole member of Univision Tucson LLC will be Univision Television Group, Inc. which is ultimately owned by Broadcasting Media Partners Inc. As there will be no beneficial change in ownership and control of the station, the transaction is pro forma in nature.

The instant application is one of nine being filed contemporaneously herewith to effectuate minor corporate restructuring of Broadcasting Media Partners Inc. subsidiaries for administrative, accounting and financial reasons, as well as to comply with requirements of the companies' lenders.

A chart reflecting the "Before" and "After" structures of the companies involved in this transaction is attached for the Commission's convenience. No asset purchase or similar agreement is executed in connection with this reorganization. The transaction described herein will be memorialized in internal corporate documents such as memoranda between the affected companies and meeting minutes, as well as in state corporate filings necessary to effectuate the transactions. These documents are not provided herein, as they are mechanical in nature, or not yet in existence, and the material terms of the transactions are set forth herein and the associated Form 316 filings.