

AMENDMENT TO ASSET PURCHASE AGREEMENT

THIS AMENDMENT TO ASSET PURCHASE AGREEMENT (“Amendment”) is made as of February 19, 2016 between Iglesia Jesucristo es mi Refugio, Inc. (“Seller”) and DTV America Corporation (“Buyer”).

Recitals

WHEREAS, Seller and Buyer entered into that certain Asset Purchase Agreement, dated as of February 4, 2016 (“Agreement”), whereby Seller agreed to sell, and Buyer agreed to acquire, the Station Assets associated with low power television station KPFW-LD, Channel 18, Dallas, Texas, Facility No. 127891 (the “Station”).

WHEREAS, Buyer and Seller desire to amend certain terms of the Agreement as set forth herein.

Agreement

NOW, THEREFORE, taking the foregoing into account, and in consideration of the mutual covenants and agreements set forth herein, the parties, intending to be legally bound, hereby agree as follows:

1. Amendment of Agreement.

(a) The first sentence of Section 1.5 of the Agreement hereby is amended as follows:

“As of February 23, 2016, Buyer shall have made one or more cash deposits in immediately available funds in an amount equal to Thirty Two Thousand Five Hundred U.S. Dollars (\$32,500.00) (collectively, the “Deposit”) with Dan J. Alpert, Esq., Seller’s legal counsel.”

(b) Section 5.7 is added, to state:

“5.7 Programming. Following Closing, for a period ten years, Buyer shall not broadcast, and shall not allow the broadcast, of hispanic christian programming on the Station.”

2. Full Force and Effect. All other terms and conditions of the Agreement shall remain unchanged and in full force and effect.

3. Counterparts. This Agreement may be executed in separate counterparts, each of which will be deemed an original and all of which together will constitute one and the same agreement.

4. Defined Terms. Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms as set forth in the Agreement.

[Signature Pages follow]

SIGNATURE PAGE TO AMENDMENT TO ASSET PURCHASE AGREEMENT

IN WITNESS WHEREOF, the parties have executed this Amendment to Asset Purchase Agreement as of the date first set forth above.

BUYER:

DTV AMERICA CORPORATION

By: 

John N. Kyle II, President/CEO

SELLER:

IGLESIA JESUCRISTO ES MI REFUGIO, INC.

By: 

Roberto Gomez, President