

OMITTED SCHEDULES AND EXHIBITS

The Applicant has responded “no” to Section II, Item 3 of Form 314, because certain of the Exhibits and Schedules to the Asset Purchase and Sale Agreement that are ancillary to the transaction contemplated by the Asset Purchase and Purchase Agreement, have been omitted from the items attached to this filing. The omitted Exhibits and Schedules are not provided because they either contain proprietary information or are not material to the Commission’s consideration of this application. In compliance with the requirements set forth in the Commission’s Public Notice, *Media Bureau Announces Interim Filing and Certification Requirements Regarding the Submission of Contract with Assignment/Transfer of Control Applications*, 17 FCC Rcd 16166 (Med. Bur. 2002), and *Luj, Inc.*, FCC No. 02-235 (August 22, 2002), the following is a description of the omitted documents stating both the specific reason(s) for omitting them and the basis upon which the Applicant contends that the documents are not material to the Commission’s consideration of this application.

Document Description and Basis:

Schedule 2.5                      Initial Budget

This Schedule contains a list of items and anticipated costs associated with construction to be undertaken by Seller which is proprietary in nature. Such terms are commercial in nature and therefore not relevant to the Commission’s analysis of this application.

Schedule 6.10                      Coverage Contour Maps for Station

This Schedule contains coverage contour maps that are technical in nature and therefore not relevant to the Commission’s analysis of this application.