

**Prior to Corporate Reorganization:**

The Officers and Directors of WEAU Licensee Corp., KOLN/KGIN License, Inc., WJHG Licensee Corp., WCTV Licensee Corp., WRDW Licensee Corp., WYMT Licensee Corp., WKYT Licensee Corp., WITN Licensee Corp., WVLT Licensee Corp., KWTX-KBTX Licensee Corp., KXII Licensee Corp., KOLO Licensee Corp., Gray MidAmerica TV Licensee Corp. are as follows:

J. Mack Robinson, Chairman of the Board, President, Director  
James C. Ryan, Treasurer  
Robert A. Beizer, Secretary, Director  
Darryl Smith, Assistant Treasurer, Assistant Secretary, Director

**Following the Corporate Reorganization:**

The Officers and Directors of Gray Television Licensee, Inc. (f/k/a WEAU Licensee Corp.) are as follows (no change):

J. Mack Robinson, Chairman of the Board, President, Director  
James C. Ryan, Treasurer  
Robert A. Beizer, Secretary, Director  
Darryl Smith, Assistant Treasurer, Assistant Secretary, Director

**Prior to Corporate Reorganization:**

The following companies were owners of one or more licensee corporations. These companies will now be merged into Gray Television Group, Inc. (f/k/a Gray MidAmerica TV, Inc.) The current officers and directors are:

**WEAU-TV, Inc.**

J. Mack Robinson, Chairman of the Board, Director  
Robert S. Prather, Director  
Frank Jonas, President  
Regine M. Peterson, Executive Vice President and General Manager  
James C. Ryan, Vice President and CFO  
Robert A. Beizer, Secretary  
Jackson S. Cowart, IV, Assistant Secretary  
Vance F. Luke, Assistant Secretary

**KOLN/KGIN, Inc.**

J. Mack Robinson, Chairman of the Board, Director  
Robert S. Prather, Director  
Frank Jonas, President  
James C. Ryan, Vice President and CFO  
Robert A. Beizer, Secretary  
Jackson S. Cowart, IV, Assistant Secretary  
Vance F. Luke, Assistant Secretary

**Gray Florida Holdings, Inc.**

J. Mack Robinson, Chairman of the Board, Director  
Robert S. Prather, Director

Tracy Flores Connor, President – Television, Panama City Division  
Jere Pigue, President – Television, Tallahassee Division  
Bob Chomat – President, Paging Division  
Jackie Warren - Vice-President, Paging Division  
Morris Verlander – President – Gulf Link Division  
James C. Ryan, Vice President and CFO  
Robert A. Beizer, Secretary  
Jackson S. Cowart, IV, Assistant Secretary  
Vance F. Luke, Assistant Secretary

WRDW-TV, Inc.

J. Mack Robinson, Chairman of the Board, Director  
Robert S. Prather, Director  
John L. Ray, President and General Manager  
James C. Ryan, Vice President and CFO  
Robert A. Beizer, Secretary  
Jackson S. Cowart, IV, Assistant Secretary  
Vance F. Luke, Assistant Secretary

Gray Kentucky Television, Inc.

J. Mack Robinson, Chairman of the Board, Director  
Robert S. Prather, Director  
Wayne M. Martin, President  
Ernestine Cornett, Executive Vice President  
Jim Boggs, Vice President  
Tony Turner, Vice President  
James C. Ryan, Vice President and CFO  
Robert A. Beizer, Secretary  
Jackson S. Cowart, IV, Assistant Secretary  
Vance F. Luke, Assistant Secretary

Gray Communications of Texas, Inc.

J. Mack Robinson, Chairman of the Board, Director  
Robert S. Prather, Director  
Richard D. Adams, President  
James Baronet, Vice President - KBTX  
James C. Ryan, Vice President and CFO  
Robert A. Beizer, Secretary  
Jackson S. Cowart, IV, Assistant Secretary  
Vance F. Luke, Assistant Secretary

**Following the Corporate Reorganization:** the companies listed above will be merged with **Gray Television Group, Inc. (f/k/a Gray MidAmerica TV, Inc.)**, the officers and directors are currently and will remain:

J. Mack Robinson, Chairman of the Board, President, Director  
Robert S. Prather, Jr., Vice President, Director  
James C. Ryan, Treasurer  
Jackson C. Cowart, IV, Chief Accounting Officer, Assistant Secretary  
Robert A. Beizer, Secretary, Director  
Vance F. Luke, Controller, Assistant Secretary  
Martha Gilbert, 3157 Palmyra Road, Albany, Georgia 31707, Assistant Vice-President - Benefits

**Gray MidAmerica Television, Inc.**

Before and Following the Corporate Reorganization Gray MidAmerica Television, Inc. owns and will continue to own 100% of Gray Television Group, Inc. f/k/a Gray MidAmerica TV, Inc., the officers and directors will not change.

J. Mack Robinson, Chairman of the Board, President, Director  
Robert S. Prather, Jr., Vice President, Director  
James C. Ryan, Treasurer  
Jackson C. Cowart, IV, Chief Accounting Officer, Assistant Secretary  
Robert A. Beizer, Secretary, Director  
Vance F. Luke, Controller, Assistant Secretary  
Martha Gilbert, Assistant Vice-President - Benefits  
Richard L. Boger, Director  
Ray M. Deaver, Director  
Hilton H. Howell, Jr., Director  
William E. Mayher III, 2520 Doublegate Drive, Albany, GA 31707, Director  
Howell W. Newton, 219 Brooklyn Avenue, Forsyth, GA 31029, Director  
Hugh Norton, 830 Gulfshore Drive, Unit 5121, Destin, FL 32541, Director  
Harriet J. Robinson, 3500 Tuxedo Road NW, Atlanta, GA 30305, Director

**Gray Television, Inc.**

The stockholders, officers and directors of Gray Television, Inc. will not change as a result of the corporate reorganization. The following individuals are officers, directors of or have attributable ownership interests in Gray Television, Inc.

J. Mack Robinson \*  
3500 Tuxedo Road, N.W., Atlanta, GA 30305  
Male, Not Hispanic or Latino, White  
US  
Director, Chairman, CEO  
26.06% votes  
26.06% total assets (equity/ debt)

\* See calculation of Mr. Robinson's attributable interests below.

Robert S. Prather, Jr.  
1843 West Wesley Road, N.E., Atlanta, GA 30327  
Male, Not Hispanic or Latino, White  
US  
Director, President, COO

Jackson S. Cowart IV  
247 Danbury Lane, Albany, GA 31707  
Male, Not Hispanic or Latino, White  
US  
Chief Accounting Officer, Assistant Secretary

Vance F. Luke  
10993 Luna Pt. Road, Tallahassee, FL 32312  
Male, Not Hispanic or Latino, White

US  
Controller, Assistant Secretary

Robert A. Beizer  
5406 Goldsboro Road, Bethesda, MD 20817  
Male, Not Hispanic or Latino, White  
US  
VP – Law and Development, Secretary

James C. Ryan  
1820 Brookhaven Circle, NE, Atlanta, GA 30319  
Male, Not Hispanic or Latino, White  
US  
Senior Vice President, Chief Financial Officer

Martha Gilbert, 1703  
3157 Palmyra Road, Albany, GA 31707  
Female, Not Hispanic or Latino, White  
US  
Assistant VP - Benefits

Wayne M. Martin  
Waterwork Road, Winchester, KY 40509  
Male, Not Hispanic or Latino, White  
US  
Regional VP - Television

William E. Mayher III  
2520 E. Doublegate Drive, Albany, GA 31707  
Male, Not Hispanic or Latino, White  
US  
Director, Chairman of the Board

Hilton W. Howell, Jr.  
4370 Peachtree Road, NE, Atlanta, GA 30319  
Male, Not Hispanic or Latino, White  
US  
Director and Vice Chairman

Richard D. Adams  
1805 Trinity Drive, Waco, TX 76710  
Male, Not Hispanic or Latino, White  
US  
Regional VP - Texas

Frank Jonas  
3720 S. 40<sup>th</sup> Street, Lincoln, NE 68506  
Male, Not Hispanic or Latino, White  
US  
Regional VP - Midwest

Thomas J. Stultz

3225 Sugarloaf Club Drive, Duluth, GA 30097  
Male, Not Hispanic or Latino, White  
US  
Vice President, President – Publishing Division

Patrick A. Dalbey  
Male  
US  
Regional Vice President - Television

Tracey Jones  
Female  
US  
Regional Vice President - Television

Robert Smith  
Male  
US  
Regional Vice President - Television

Richard L. Boger  
303 Townsend Place NW, Atlanta, GA 30319  
Male, Not Hispanic or Latino, White  
US  
Director

Ray M. Deaver  
3420 North Ridge Drive, Waco, TX 77610  
Male, Not Hispanic or Latino, White  
US  
Director

Howell W. Newton  
219 Brooklyn Avenue, Forsyth, GA 31029  
Male, Not Hispanic or Latino, White  
US  
Director

Hugh Norton  
830 Gulf Shore Drive Unit 5121, Destin, FL 32541  
Male, Not Hispanic or Latino, White  
US  
Director

Harriet J. Robinson  
3500 Tuxedo Drive, NW, Atlanta, GA 30305  
Female, Not Hispanic or Latino, White  
US  
Director

\* Mr. Robinson's attributable interests

J. Mack Robinson's attributable interests through stock as of **November 10, 2003** are as follows:

1. J. Mack Robinson directly owns 403,775 shares of Class A Common Stock and 112,950 shares of Common Stock of Gray, or 4.06% of the outstanding votes.<sup>1</sup>
2. Mr. Robinson's attributable interest includes 568,940 shares of Class A Common Stock and 79,500 shares of Common Stock of Gray owned by his wife, Harriet Robinson; it also includes 1,052,380 shares of Class A Common Stock and 43,750 shares of Common Stock that Harriet Robinson holds as trustee for her daughters Jill E. Robinson and Robin M. Robinson-Howell. The combined total represents 16.0% of the company's outstanding votes.<sup>2</sup>
3. Mr. Robinson controls companies that collectively own 595,805 shares of Class A Common Stock and 173,000 shares of Common Stock of Gray stock, or 6.0% of the outstanding votes (individually no company owns an attributable interest).

Based on his direct ownership of Gray stock, his family's interest and his interest in entities owning Gray stock, Mr. Robinson has a total attributable interest in Gray of 26.06% (4.06% + 16.00% + 6.00% = 26.06% )

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<sup>1</sup> Gray has 5,830,820 shares of Class A Common Stock, with ten votes each, and 43,808,388 shares of Common Stock, with one vote each, outstanding as of **November 10, 2003**. Thus, the numerator and denominator used to compute the above percentages is 4,150,700 and 102,116,588, respectively.

<sup>2</sup> It is not represented that Mrs. Robinson's media interests are independently held and not subject to common influence or control. *See In re Clarification of Commission Policies Regarding Spousal Attribution, Policy Statement*, 7 FCC Rcd 1920, para. 1 (finding that "spouses' media interests will not be attributed where the spouses' disclosures confirm that such media interests are independently held and are not subject to common influence or control")